Berkeley Myles Solutions Ltd.

Progress Plus

Seminar Notes – October 2025

Section – **Today**

Today

Today->Expedite Review added columns on Supplier, Buyer, Subcon, Department and Expedite Notes - Ticket 66138 (24/12/2024)

Favourites - Purchase Order Expedite Review (23)

Drag a column header here to group by that column.

PO No	Line No	Supplier	Buyer	Expedite Notes	Expedite Feedback Notes	Part No	Description	Department
1163	1	Banner Metals & Fixings Ltd	Graham Prentice			60045	O2 Sensor Boss (For use with 060031 ...	
1166	1	Banner Metals & Fixings Ltd	Harry Hodgson				Weld As Per Instructions	
1156	1	Banner Metals & Fixings Ltd	Graham Prentice			050323	A/F Meter Mild Steel (Heat Treated) In...	
1165	1	Banner Metals & Fixings Ltd	Harry Hodgson			900132	425 Stator PCB	
1167	1	Banner Metals & Fixings Ltd	Harry Hodgson			060449	O2 Sensor Boss (For use with 060444 ...	
1168	1	Banner Metals & Fixings Ltd	Harry Hodgson			060449	O2 Sensor Boss (For use with 060444 ...	
1169	3	Banner Metals & Fixings Ltd	Harry Hodgson			900132	425 Stator PCB	
1169	1	Banner Metals & Fixings Ltd	Harry Hodgson	Expedite Note 1169/1		060449	O2 Sensor Boss (For use with 060444 ...	
1169	2	Banner Metals & Fixings Ltd	Harry Hodgson			060449	O2 Sensor Boss (For use with 060444 ...	
1219	1	Banner Metals & Fixings Ltd	Harry Hodgson			EC120	End Cap	Top Ten
1182	1	Banner Metals & Fixings Ltd	Harry Hodgson				Chrome Plate As Per Instructions	
1219	2	Banner Metals & Fixings Ltd	Harry Hodgson			EC120	End Cap	Top Ten
1225	1	Banner Metals & Fixings Ltd	Harry Hodgson			EC120	End Cap	Top Ten
1231	2	Banner Metals & Fixings Ltd	Harry Hodgson			DC6688	Coupling Inserts	
1247	1	Banner Metals & Fixings Ltd	Harry Hodgson			EC120	End Cap	
1248	1	Banner Metals & Fixings Ltd	Harry Hodgson			EC120	End Cap	
1248	2	Banner Metals & Fixings Ltd	Harry Hodgson			EC120	End Cap	
1243	1	Banner Metals & Fixings Ltd	Harry Hodgson			EC120	End Cap	
1245	1	Banner Metals & Fixings Ltd	Harry Hodgson			EC120	End Cap	
1246	1	Banner Metals & Fixings Ltd	Harry Hodgson			EC120	End Cap	
1250	1	Banner Metals & Fixings Ltd	Harry Hodgson	Please bring forward by 1 w...	I've brought it forward by 1 we...	EC120	End Cap	
1249	1	Banner Metals & Fixings Ltd	Harry Hodgson			EC120	End Cap	
1244	1	Banner Metals & Fixings Ltd	Harry Hodgson		Expedite Note Feedback	EC120	End Cap	

Today

Today - To Do - New Outstanding PO Certs screen added for Enhanced PO Certification functionality

Today: - To Do: - Outstanding PO Certs added - Ticket 67719 (14/03/2025 14:13)

To Do - Outstanding PO Certificates (5)

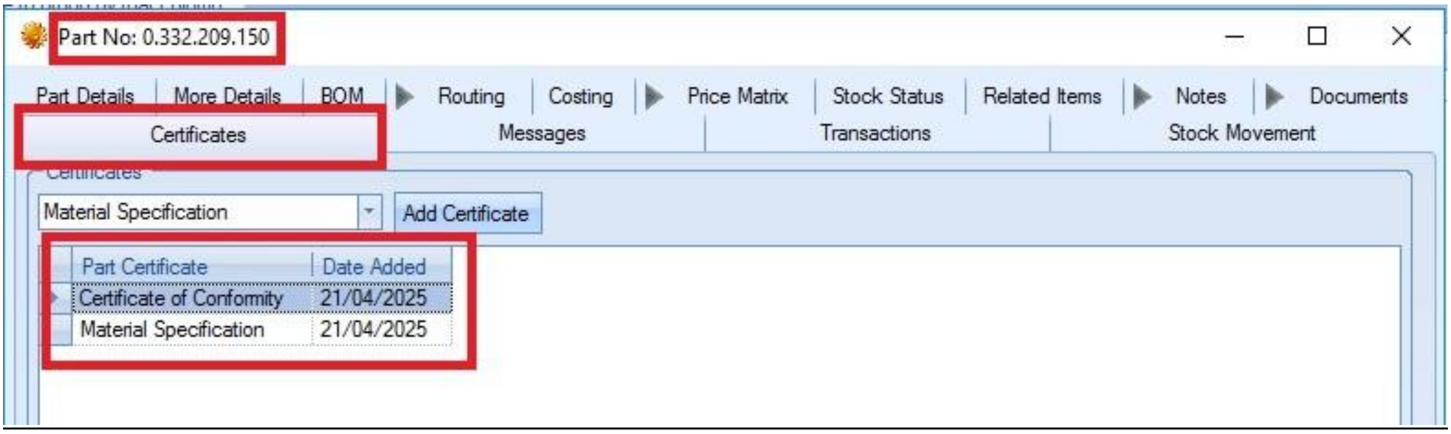
Drag a column header here to group by that column.

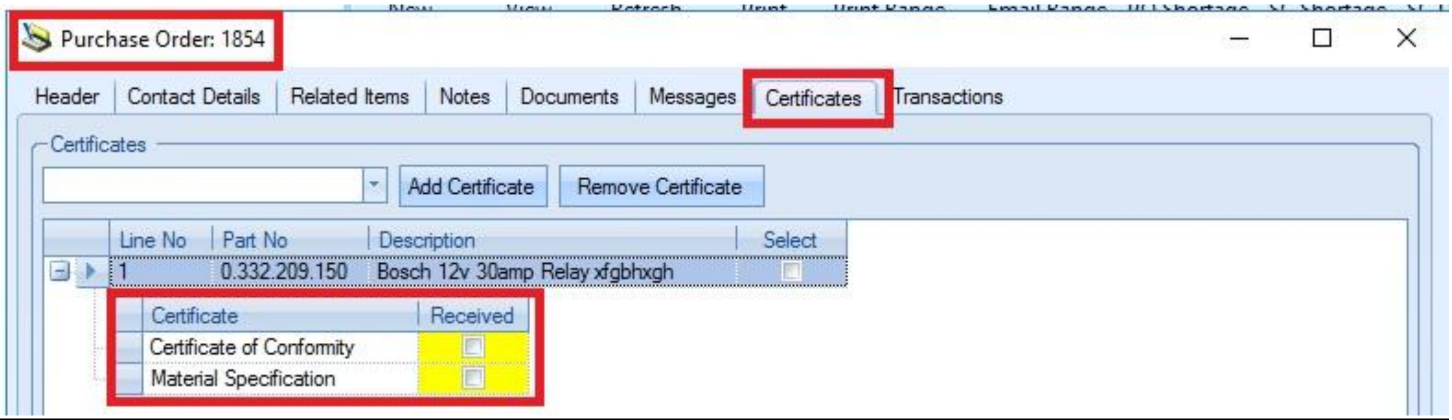
PO No	Line	Item	Certificate
1684	1	1	Certificate of Conformity
1726	1	1	Certificate of Conformity
1775	1	1	Certificate of Conformity
1854	1	1	Certificate of Conformity
1854	1	1	Material Specification

<u>**Inventory**</u>

Inventory - Parts List - Ability to set default certification for purchased parts (for Enhanced PO Certification functionality only)

<u>**Inventory: - Default Certificates: - If Enhanced PO Certificates is switched on Certificates can be added to Part No's (new certificates tab) and these are pulled through when a PO is raised for the Part - Ticket 67714 (26/03/2025 9:05)**</u>

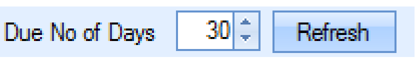




<u>**Today**</u>

Today - To Do - Expired Company Documents screen now shows expired documents in red to highlight them

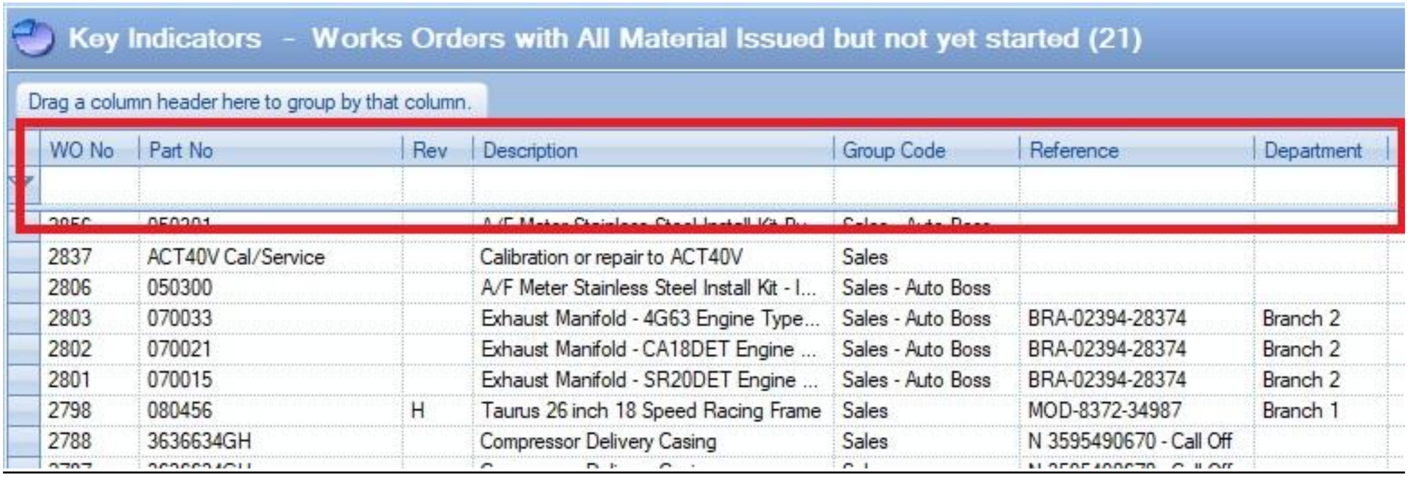
<u>**Today :- To Do :- Expired Company Documents: - Show Expired in red - Ticket 67722 (20/03/2025 10:21)**</u>



Today

Today - To Do - Grid filters added to all Today screens

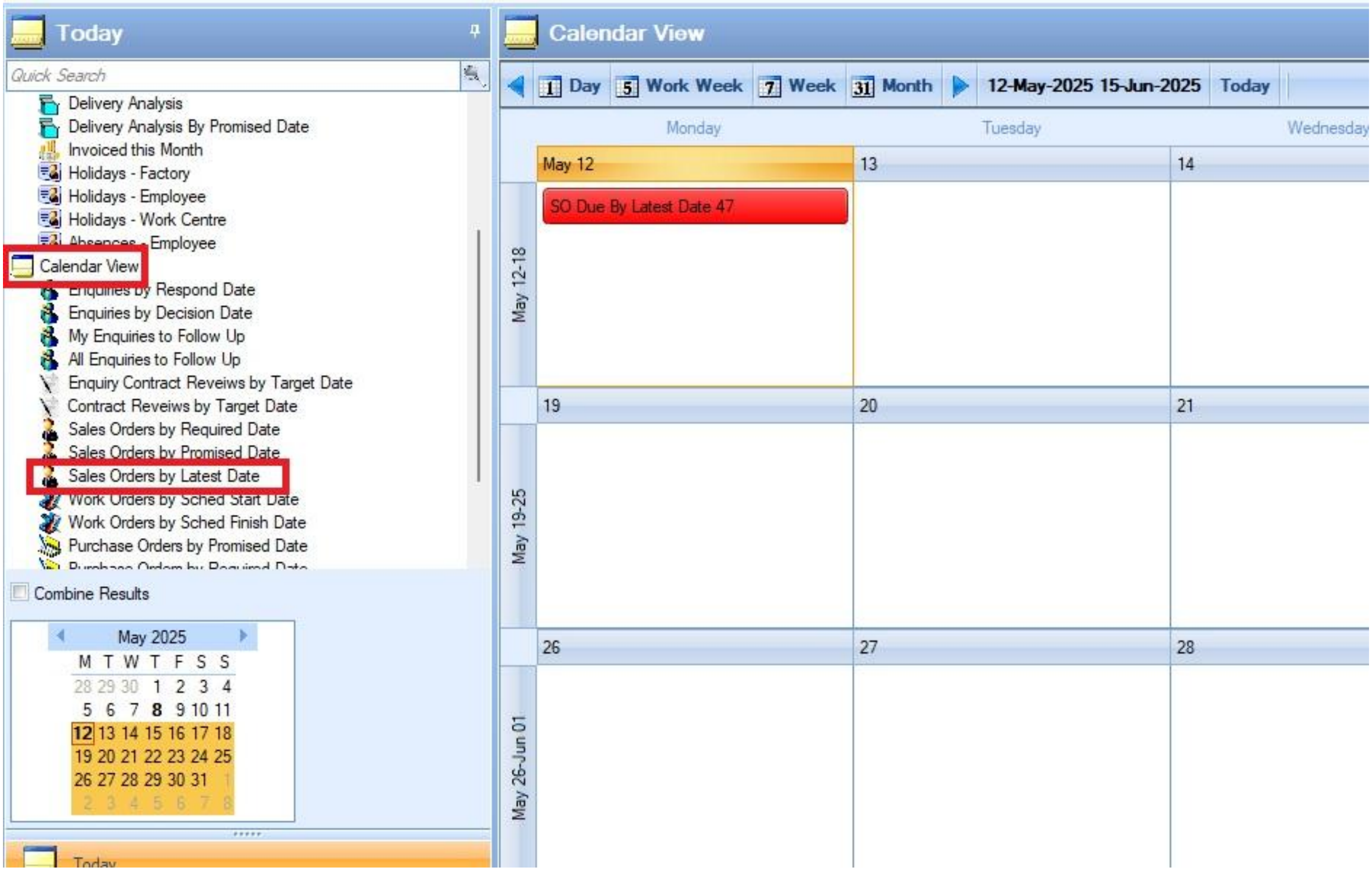
Today screen grids - Added Grid Filters - Ticket 69195 (28/04/2025 9:54)



Today

Today - To Do - New calendar added for SO by Latest date

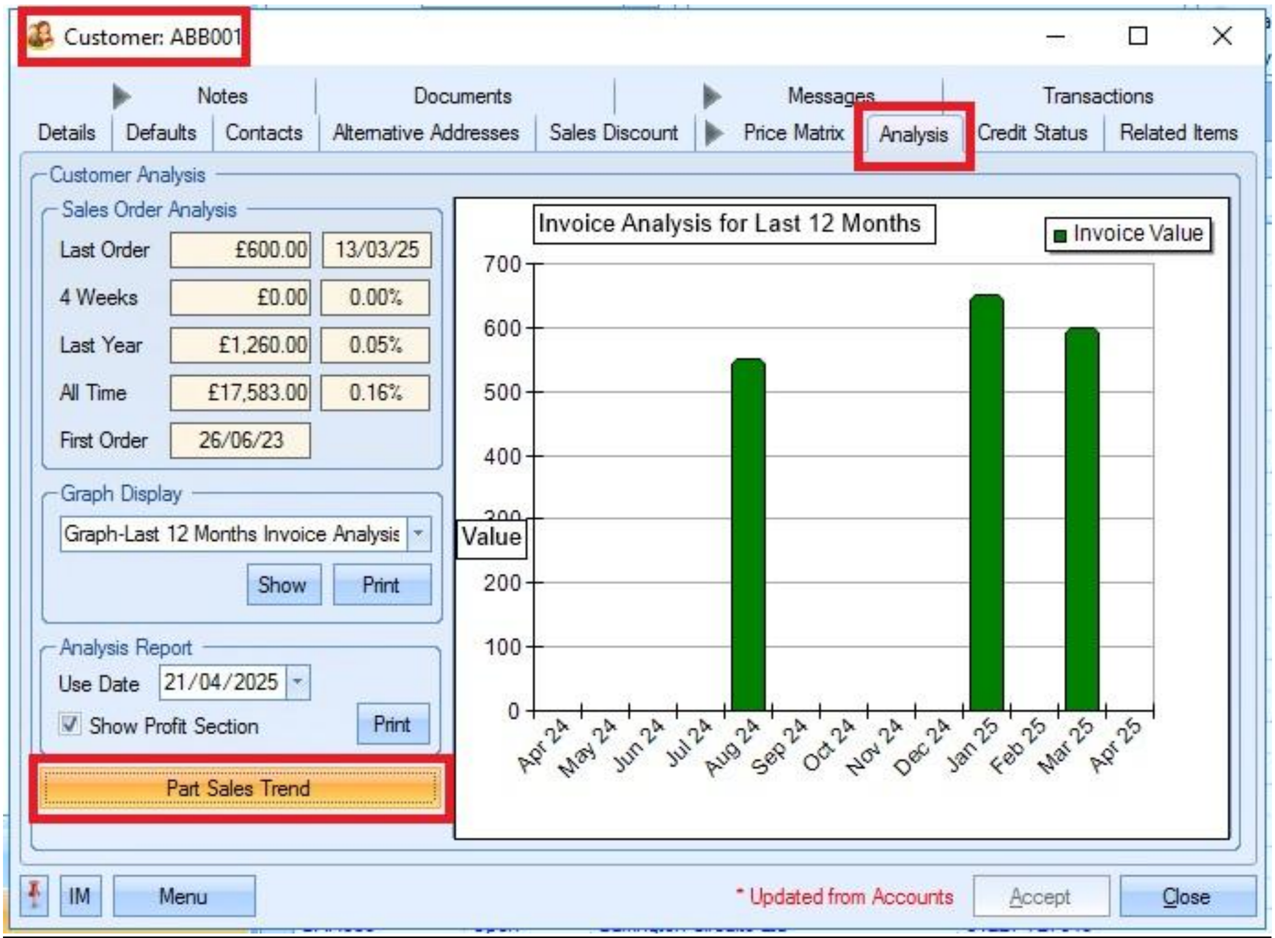
Today screen Calendar - Added SO By Latest Date – Ticket 68851 (17/04/2025 10:28)

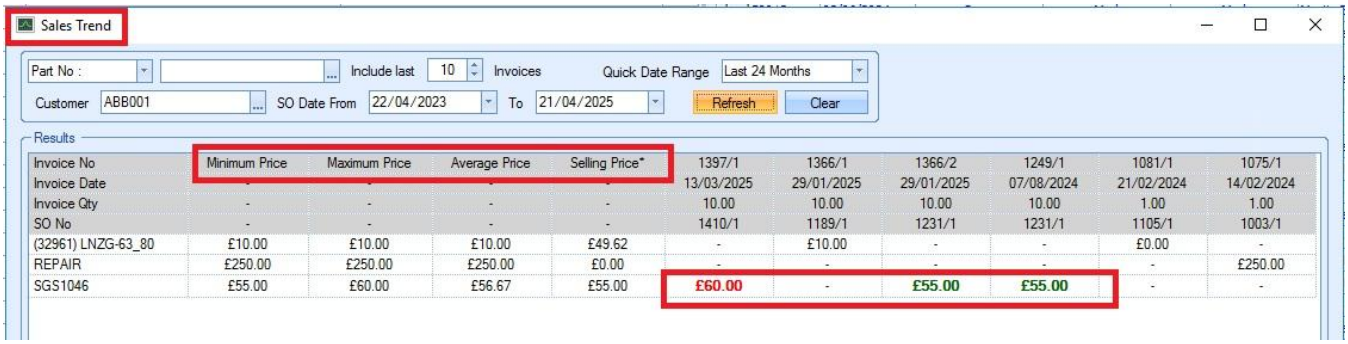


Customers

Customers - Customer List - Sales Trend option added to Analysis tab allow user to see Sales history/trend

Sales Trend & Purchasing Trend added to Inventory Section and Customer Analysis tab - Ticket 67723 (14/03/2025 14:59)

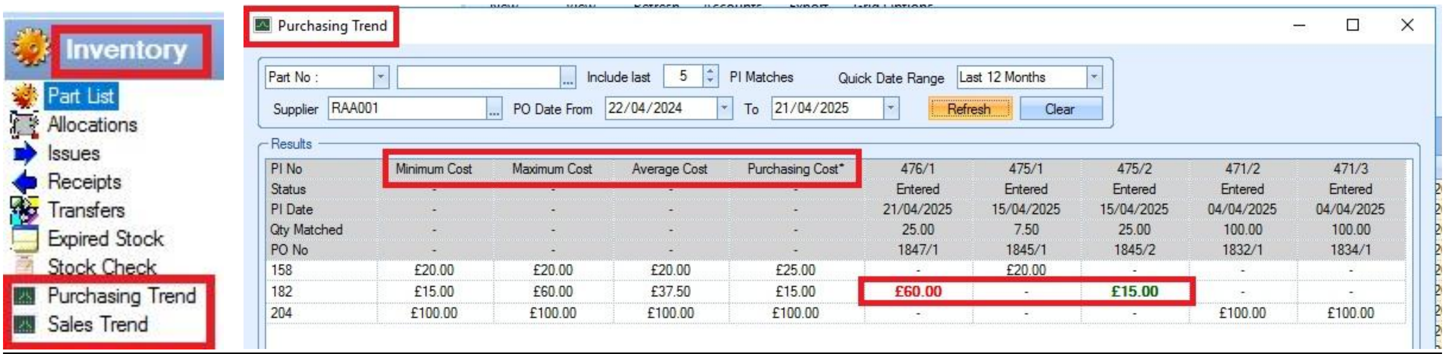


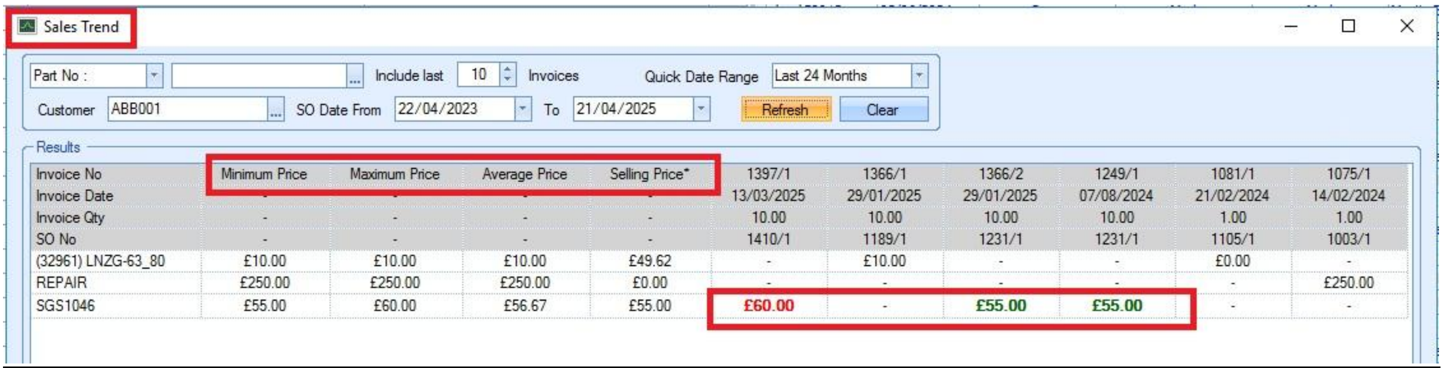


Inventory

Inventory - Sales Trend - New option added to allow user to see sales history/trends from inventory section
Inventory - Purchasing Trend - New option added to allow user to see purchase history/trends from inventory section

Sales Trend & Purchasing Trend added to Inventory Section - Ticket 67723 (14/03/2025 14:59)

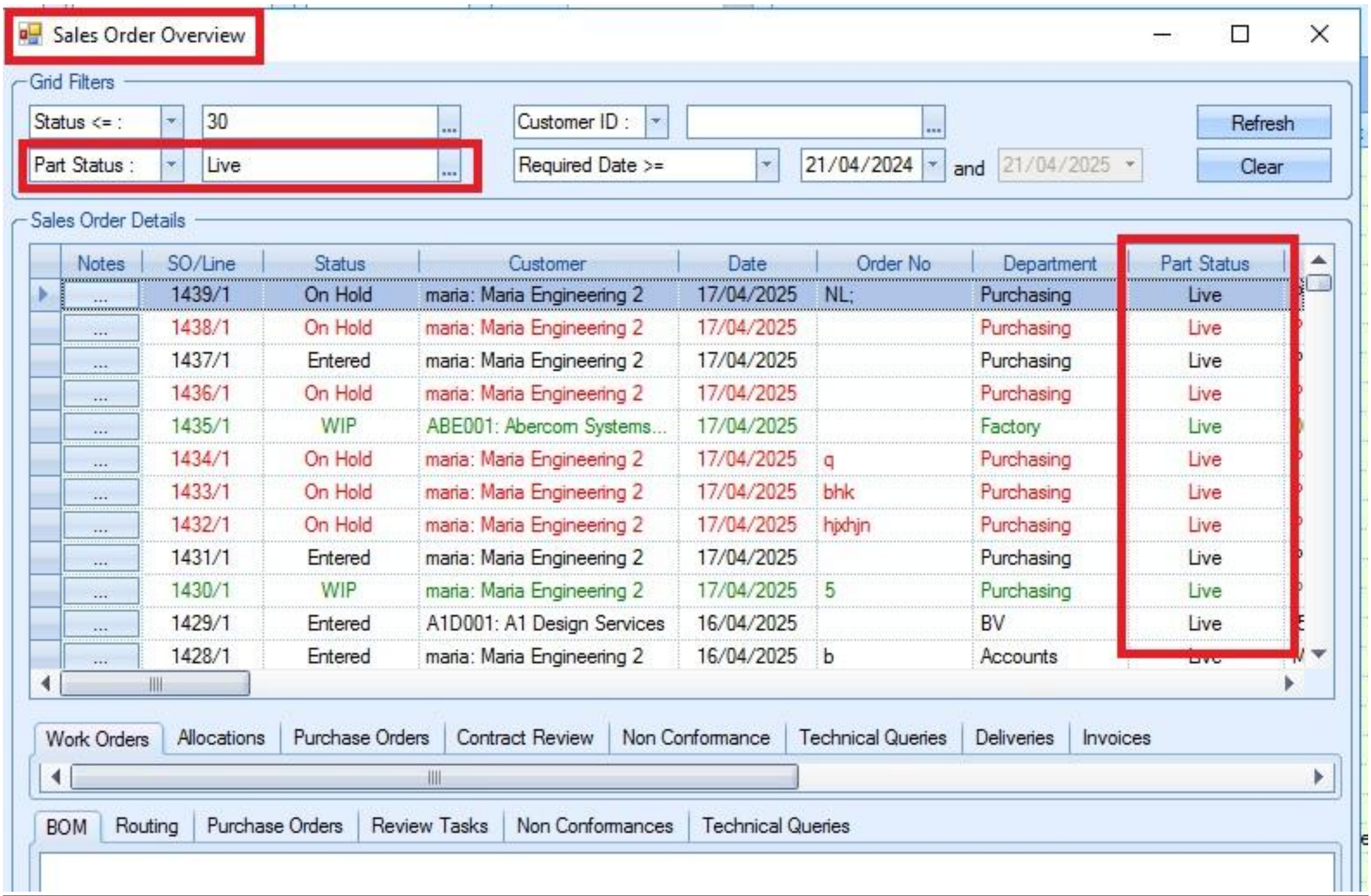




Customers

Customers - Sales Orders - Part status added to SO Overview screen, and also as a filter

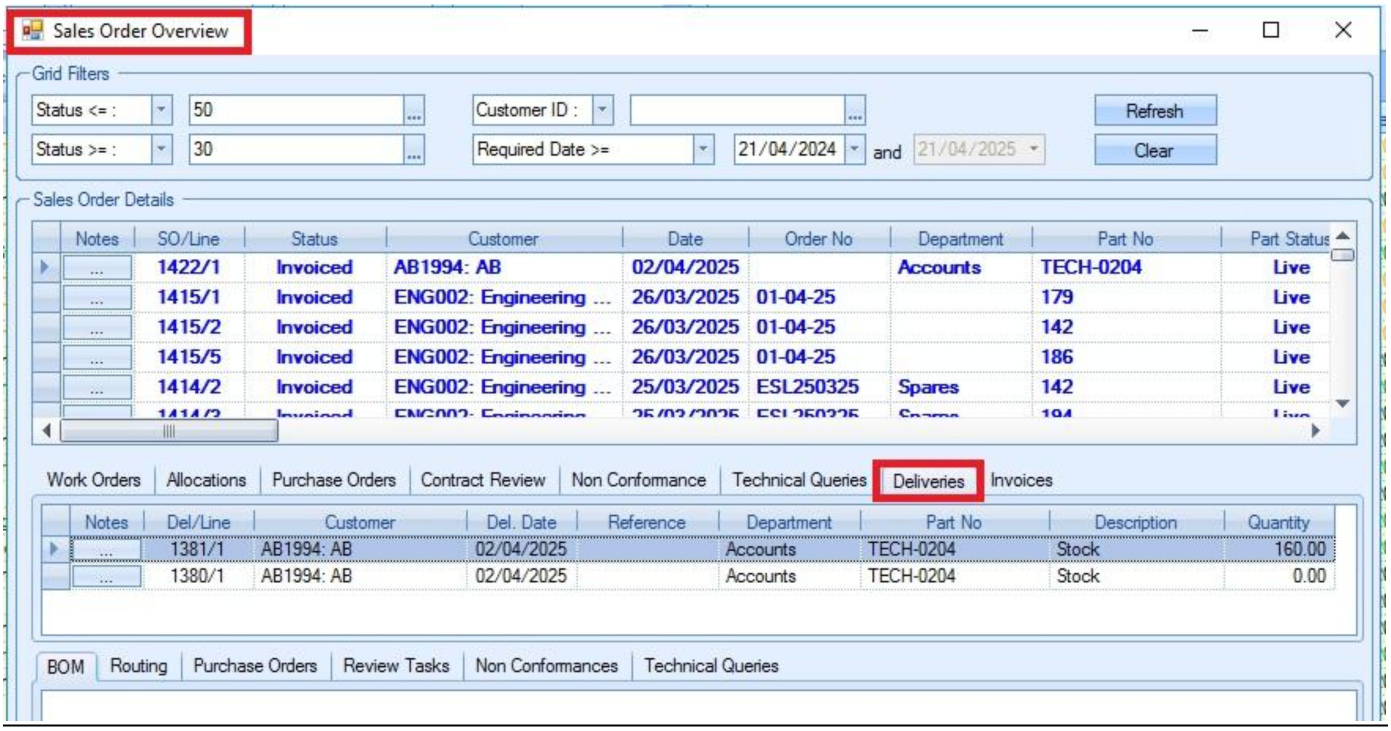
Added Part Status column to SO Overview line grid and filter - Ticket 68426 (25/03/2025 14:39)

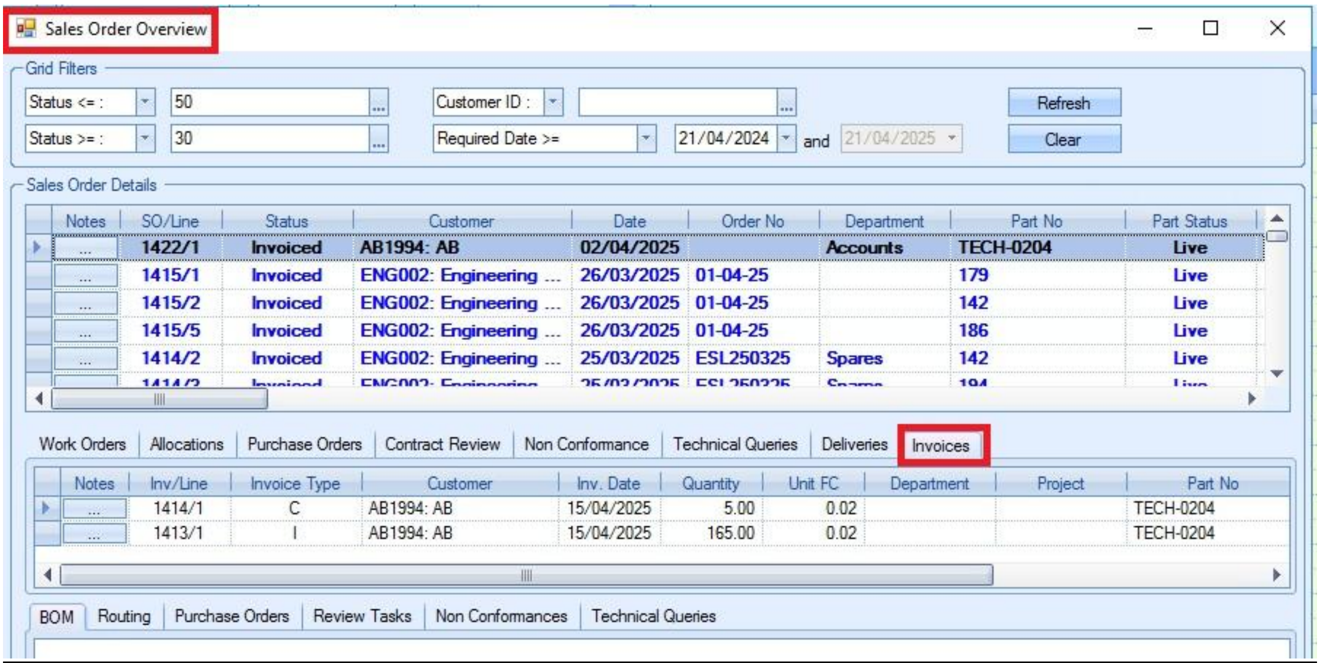


Customers

Customers - Sales Orders - Delivery and Invoice tabs added to SO Overview screen

Added Delivery and Invoice tabs to SO Overview (amended permissions on each tab for relevant security settings) - Ticket 67710 (24/03/2025 9:45)

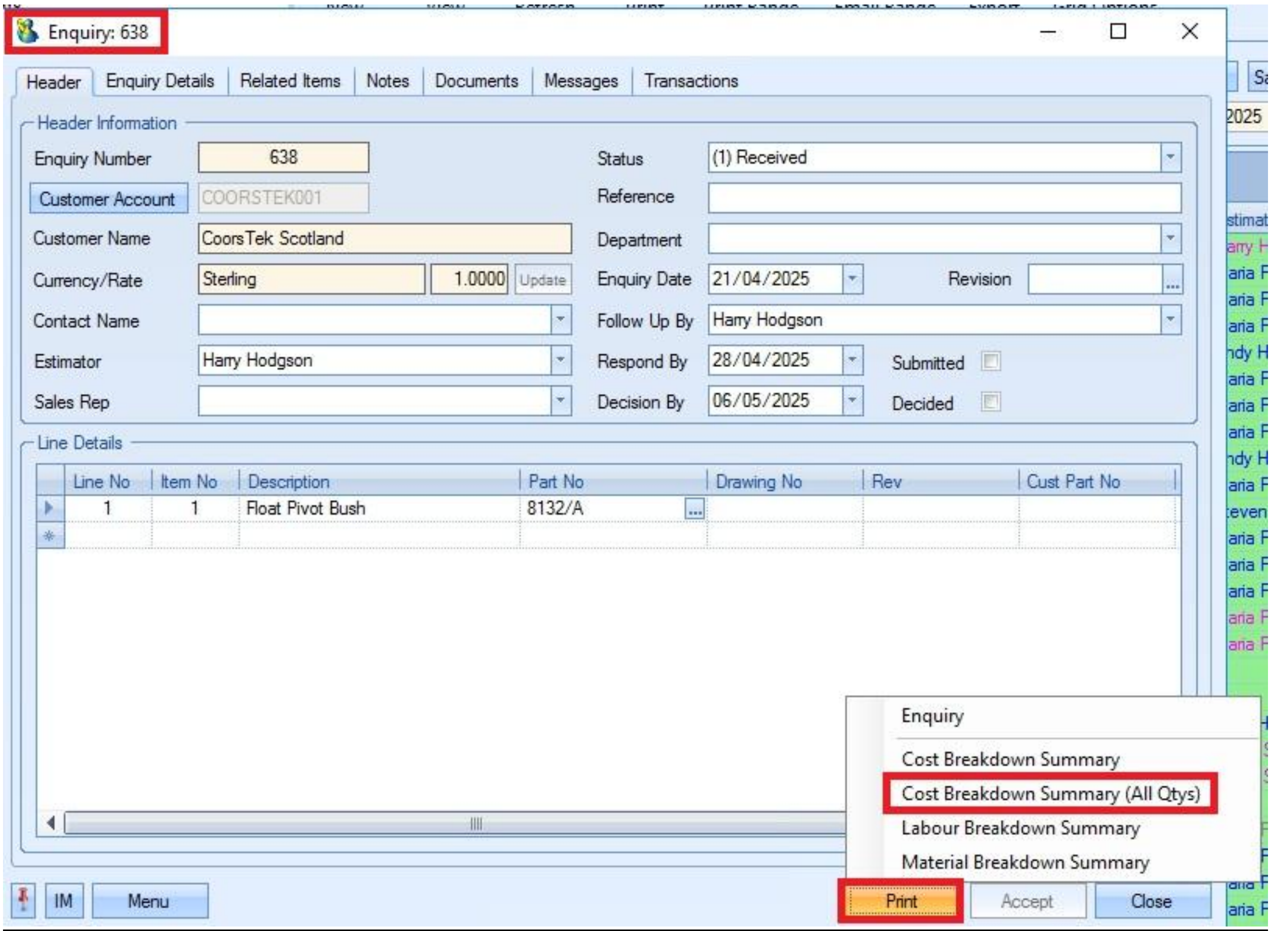




Customers

Customers - Enquiries - New Cost Breakdown Summary (All Qtys) report added to enquiry print option

Customer Enquires: - Cost Breakdown Summary (All Qtys) report added. Shows all Quantities and no totals - Ticket 67822 (03/03/2025 14:00)



Enquiry Cost Breakdown Summary

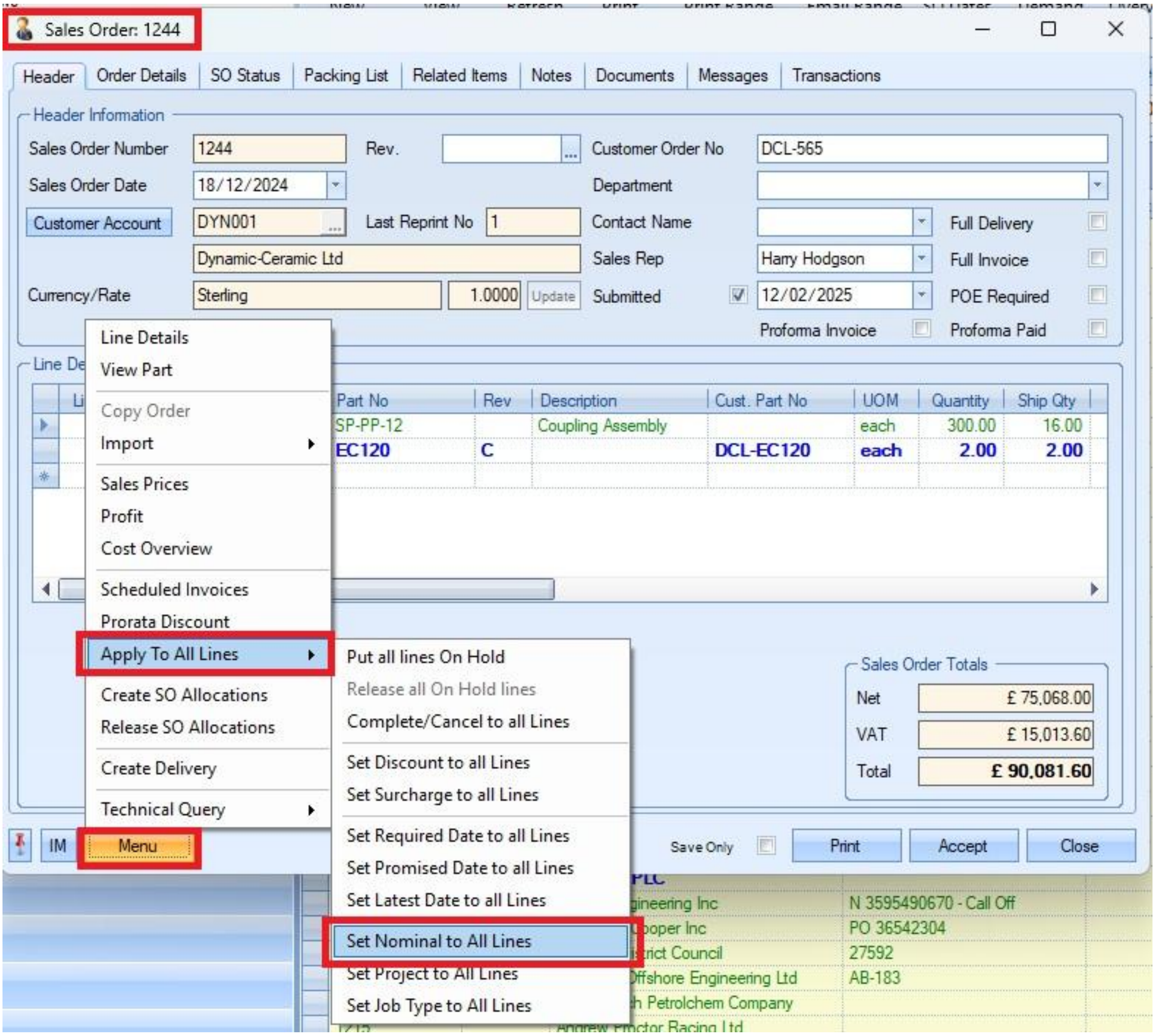
Filter Criteria: Enquiry No = 638

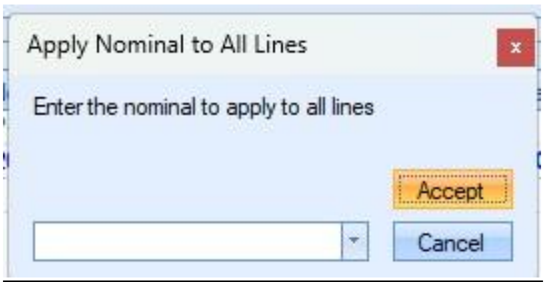
Enquiry		Part No	Qty	Material			SubCon			Labour				Overhead			Selling	Actual	Gross	Return
				Cost	MarkUp	Total	Cost	MarkUp	Total	@Cost	@Sales	MarkUp	Total	Cost	Markup	Total	Price	Profit	Profit	per Hour
638	1	8132/A: Float Pivot	5.00	0.00	0.00	**0.00**	10.00	0.00	**10.00**	77.92	141.67	14.17	**155.83**	165.83	0.00	**165.83**	**187.50**	**21.67**	**99.58**	**125.29**
638	1	8132/A: Float Pivot	10.00	0.00	0.00	**0.00**	20.00	0.00	**20.00**	100.83	183.33	9.17	**192.50**	212.50	0.00	**212.50**	**240.00**	**27.50**	**119.17**	**120.00**

Customers Yes

Customers - Sales Orders - APPLY TO ALL LINES option added for nominal code.

Added Nominal to Apply to all Lines on the Sales Order detail form – Ticket 71998 (24/07/2025 14:00)

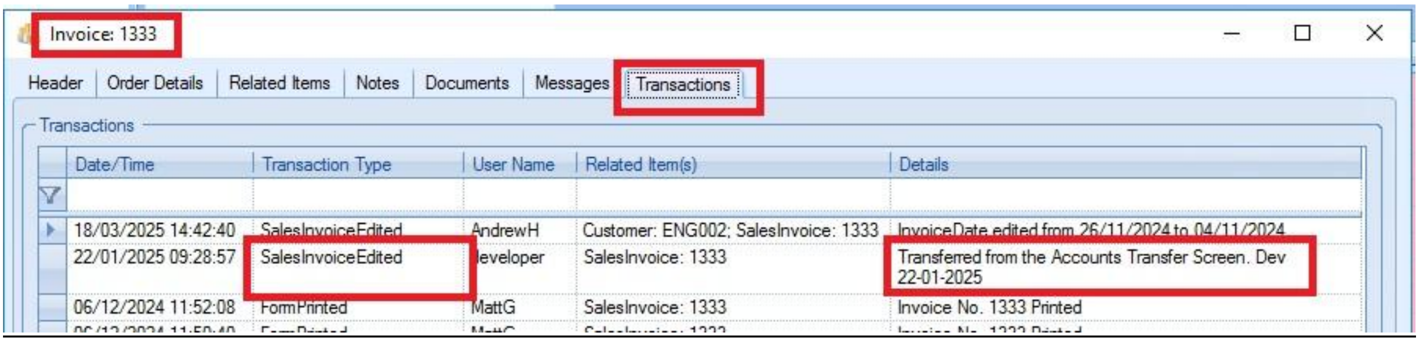




Customers

Customers - Invoices - Transaction recorded when invoice transferred to accounts

Added transaction history against transferring a SI or PI from the accounts transfer form - Ticket 65868 (05/12/2024 13:27)

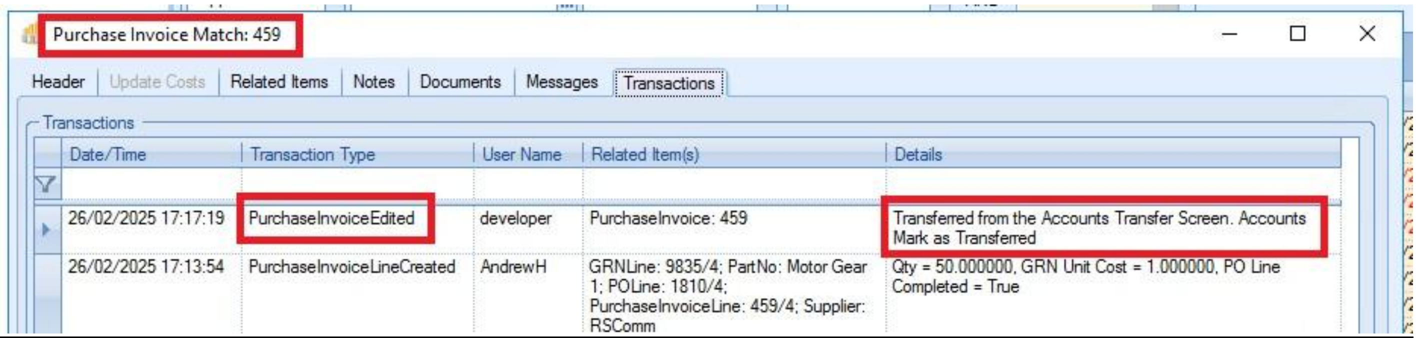


Section – **Suppliers**

Suppliers

Suppliers - PI Matching - Transaction recorded when PI transferred to accounts

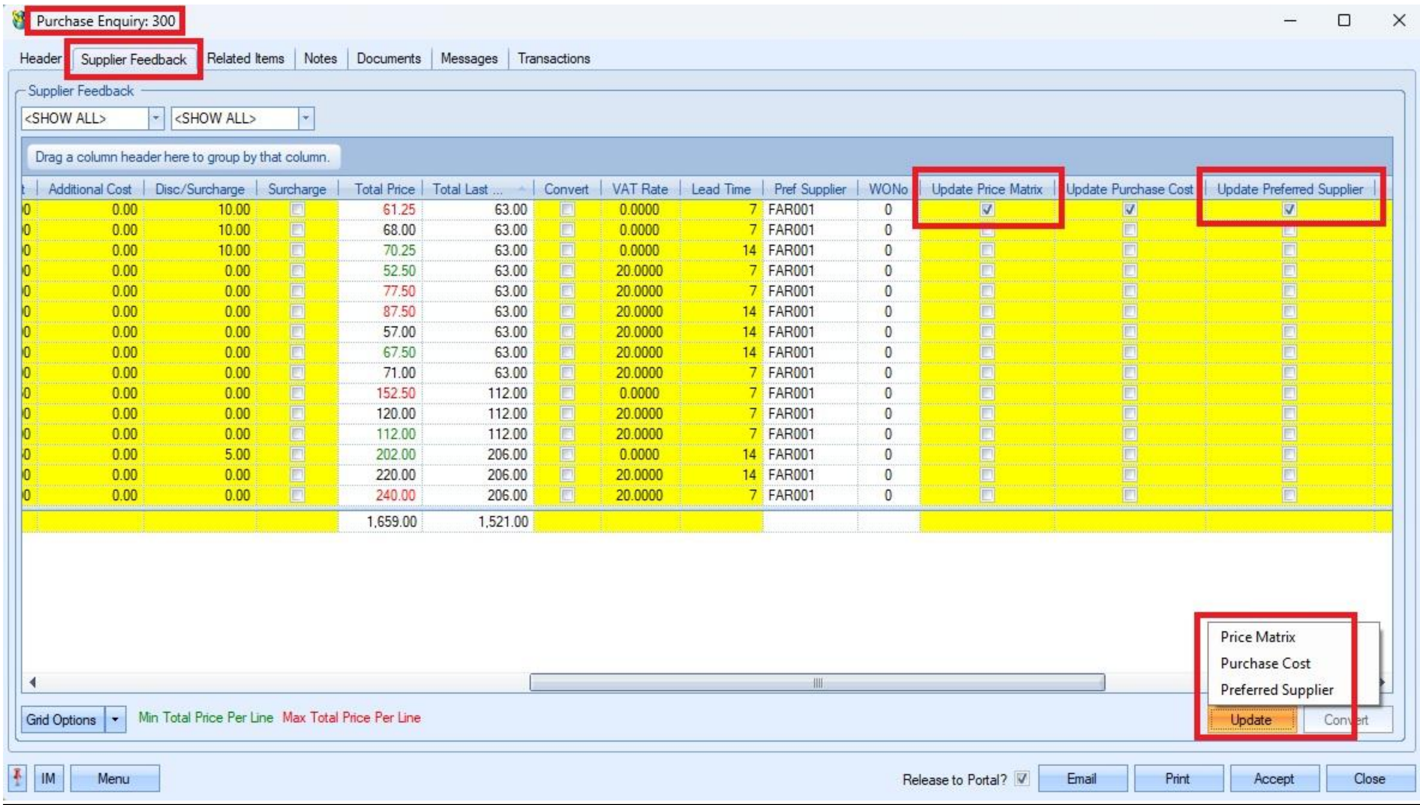
Added transaction history against transferring a SI or PI from the accounts transfer form - Ticket 65868 (05/12/2024 13:27)



Suppliers

Supplier – Purchase Enquiry – New menu options to update price matrix and op default supplier on subcontract operations

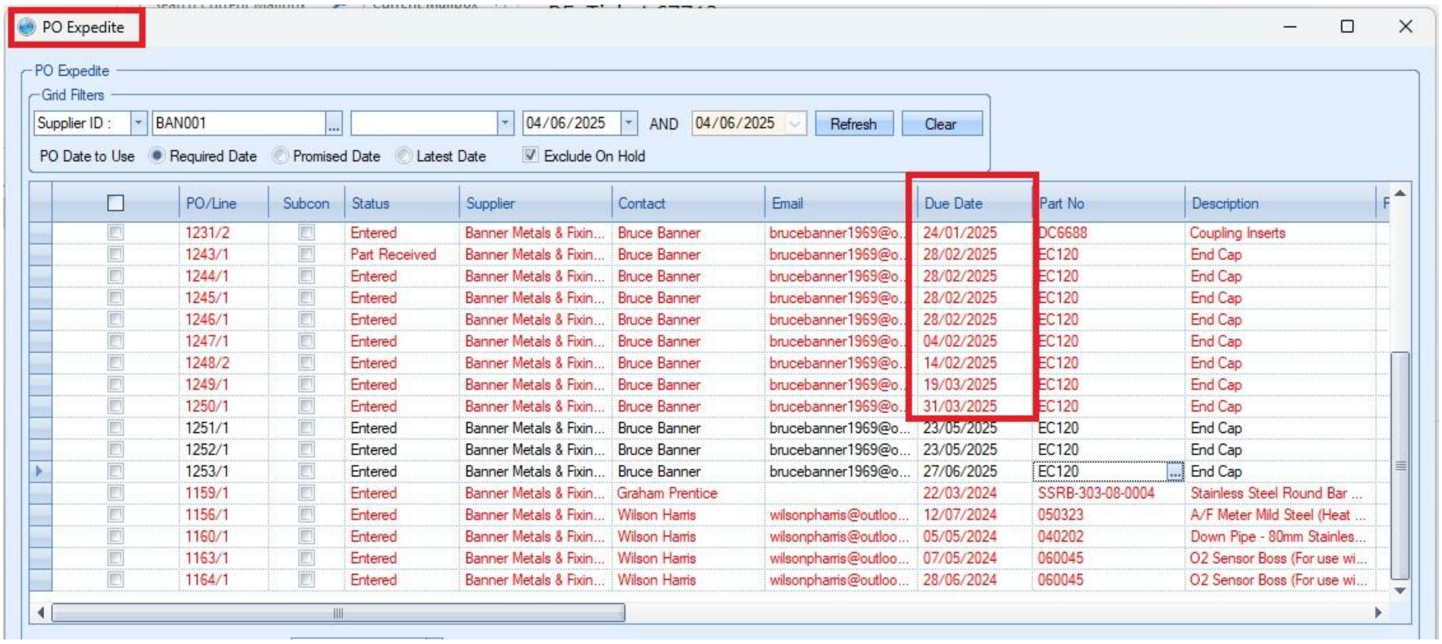
On the Supplier Feedback for PEs, added Update Price matrix and Op Default Supplier menu options Ticket 66189 – (07/01/2025 12:50)



Suppliers

Suppliers - Purchasing - PO Expedite shows overdue POs in red

PO Expedite form: Show Late POs in Red – Ticket 67713 (26/02/2025 14:29)



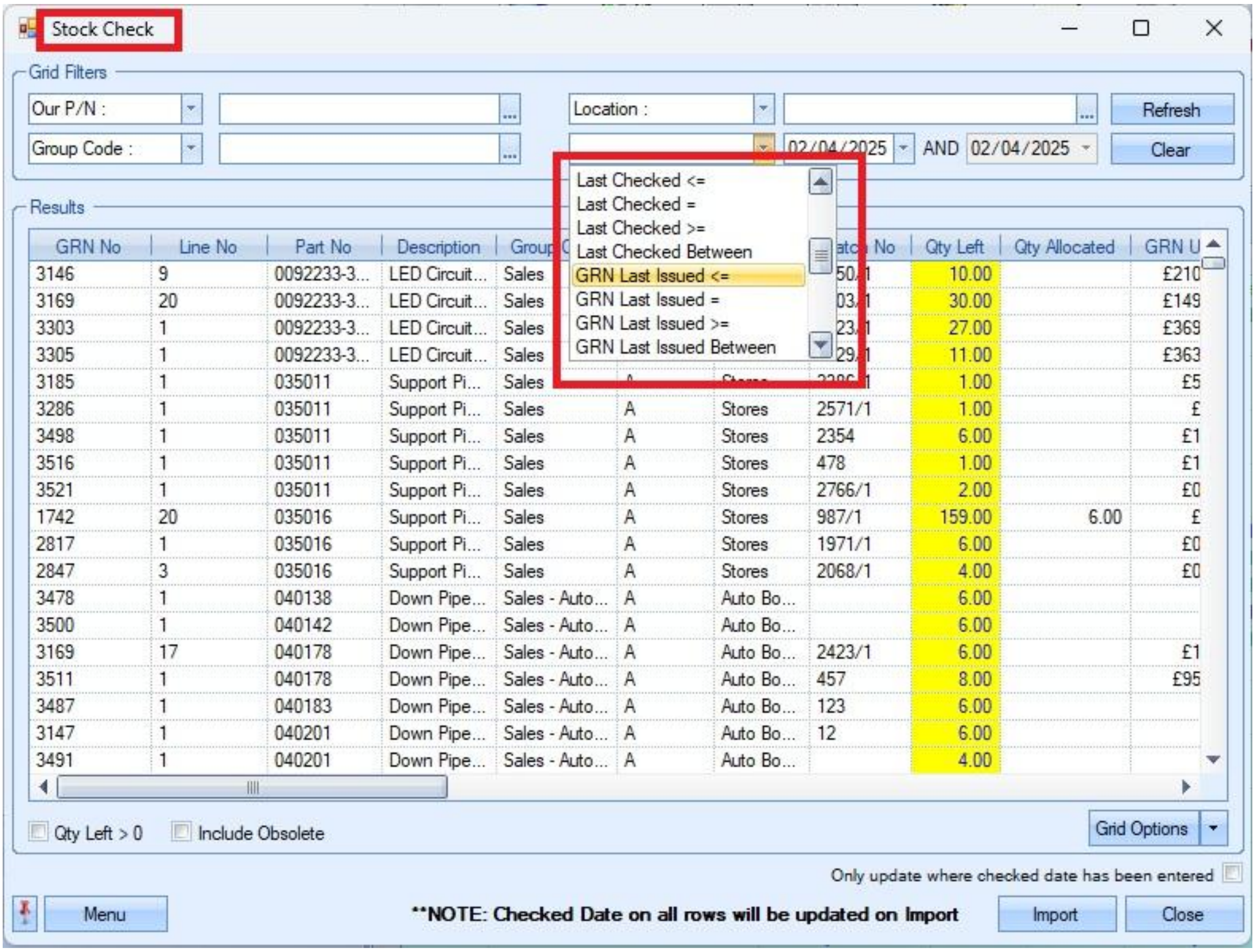
PO/Line	Subcon	Status	Supplier	Contact	Email	Due Date	Part No	Description
1231/2		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	24/01/2025	DC6688	Coupling Inserts
1243/1		Part Received	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	28/02/2025	EC120	End Cap
1244/1		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	28/02/2025	EC120	End Cap
1245/1		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	28/02/2025	EC120	End Cap
1246/1		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	28/02/2025	EC120	End Cap
1247/1		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	04/02/2025	EC120	End Cap
1248/2		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	14/02/2025	EC120	End Cap
1249/1		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	19/03/2025	EC120	End Cap
1250/1		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	31/03/2025	EC120	End Cap
1251/1		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	23/05/2025	EC120	End Cap
1252/1		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	23/05/2025	EC120	End Cap
1253/1		Entered	Banner Metals & Fixin...	Bruce Banner	brucebanner1969@o...	27/06/2025	EC120	End Cap
1159/1		Entered	Banner Metals & Fixin...	Graham Prentice		22/03/2024	SSRB-303-08-0004	Stainless Steel Round Bar ...
1156/1		Entered	Banner Metals & Fixin...	Wilson Harris	wilsonpharris@outloo...	12/07/2024	050323	A/F Meter Mild Steel (Heat ...
1160/1		Entered	Banner Metals & Fixin...	Wilson Harris	wilsonpharris@outloo...	05/05/2024	040202	Down Pipe - 80mm Stainles...
1163/1		Entered	Banner Metals & Fixin...	Wilson Harris	wilsonpharris@outloo...	07/05/2024	060045	O2 Sensor Boss (For use wi...
1164/1		Entered	Banner Metals & Fixin...	Wilson Harris	wilsonpharris@outloo...	28/06/2024	060045	O2 Sensor Boss (For use wi...

Section – **Inventory**

Inventory

Inventory - Stock Check - Additional date filters added for part and GRN issue date

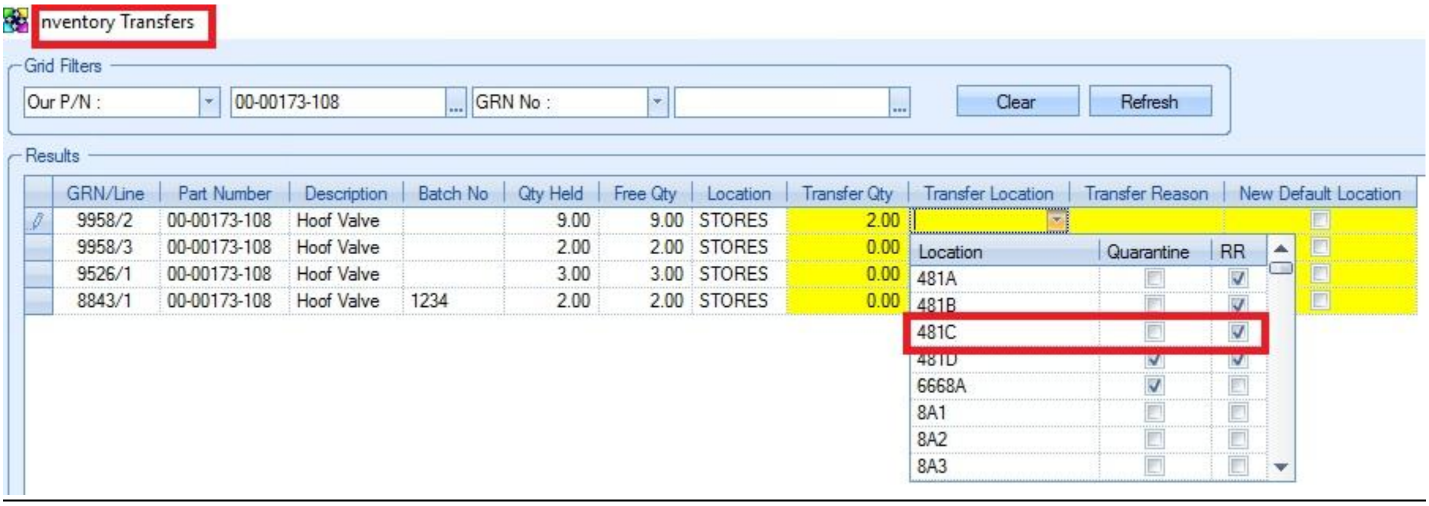
Added additional date filters for Part/GRN Last Issued Date on the Stock Check Screen - Ticket 65447 (26/11/2024 11:56)

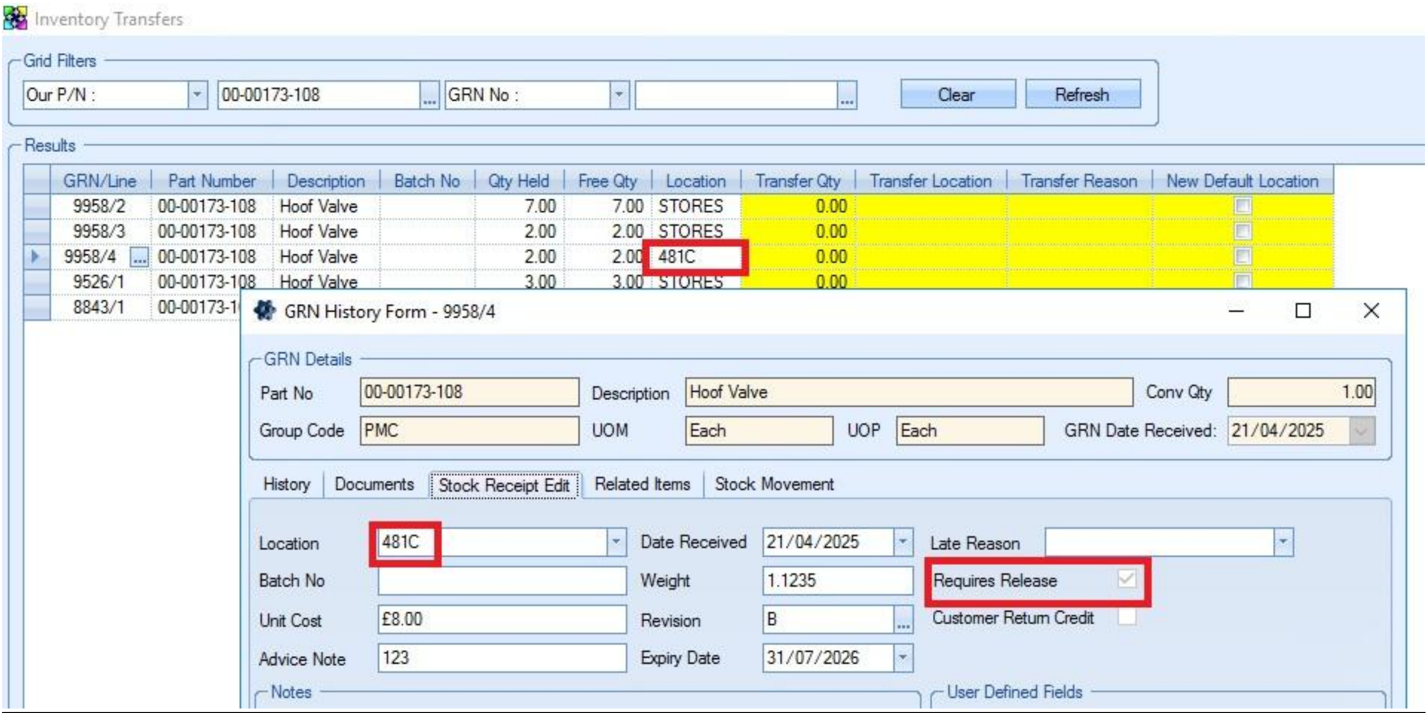


Inventory

Inventory - Stock Transfers - Transferring stock to a location marked as Requires Release automatically marks the GRN as Requires Release

Transferring Stock to a Requires Release location now marks the GRN to Requires Release. Transferring from a RR location does not update the GRN RR - Ticket 67942 (27/03/2025 15:11)

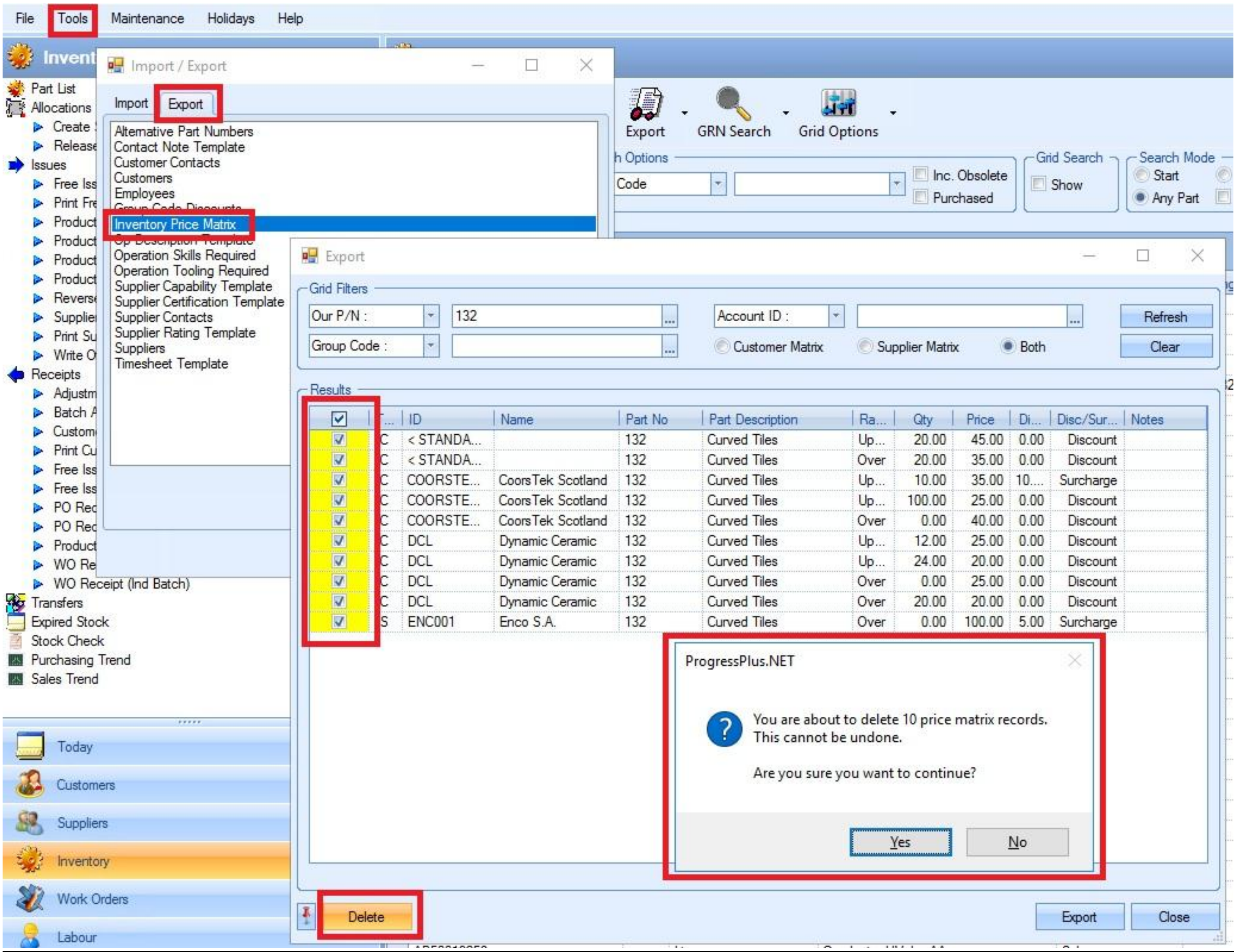




Inventory

Inventory - Price Matrices - Ability to delete existing price matrix entries now added

Inventory Price Matrix: - added ability to Delete selected price matrix records en masse. Done from the Inventory Price Matrix Export screen, the initial request was to add a Delete column to the Import spreadsheet, but this makes more sense, because it can be done on the screen without having to Export, update the spreadsheet and then re-import. - Ticket 67715 (29/05/2025 10:12)



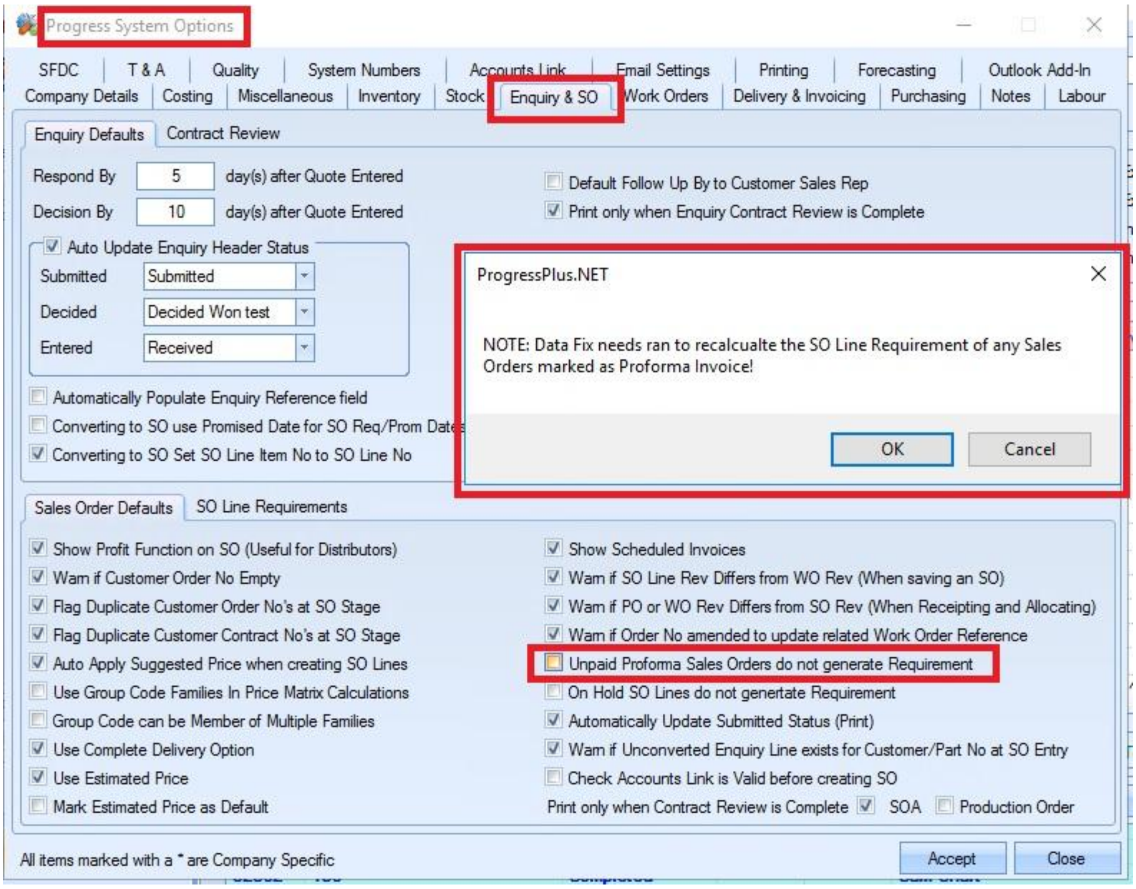
Section – Work Orders

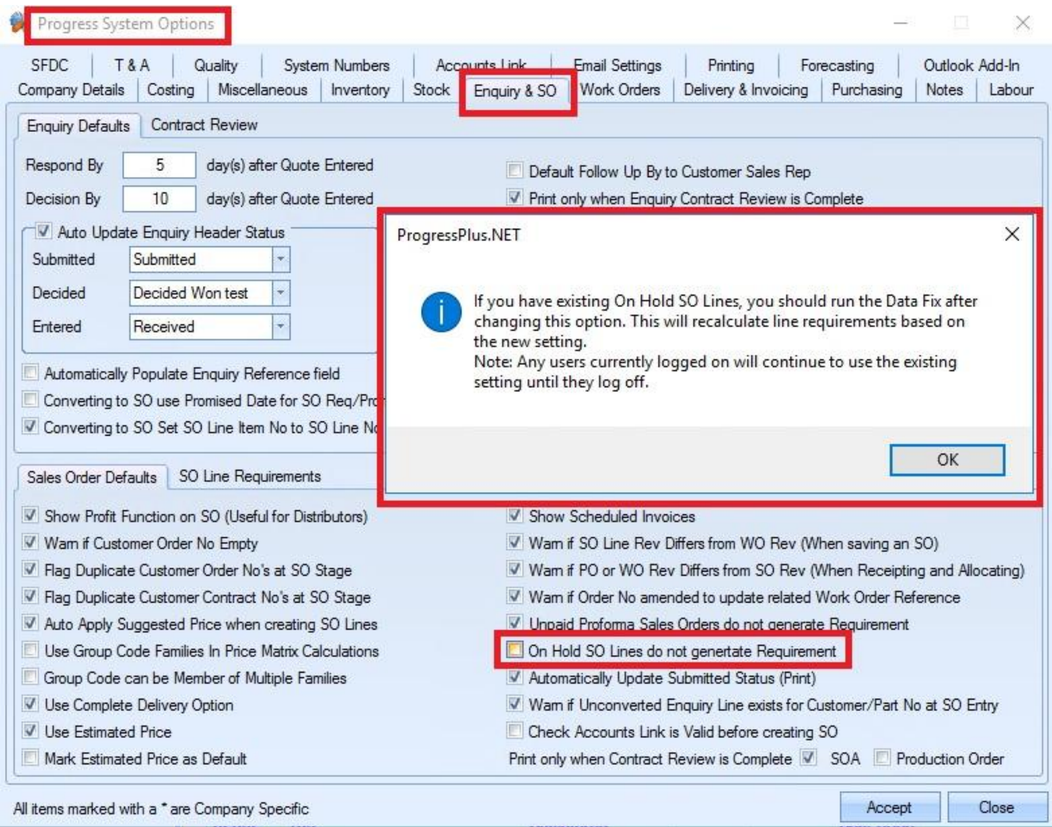
Work Orders

Work Orders - Below MSL - New option added for excluding on hold SO requirements

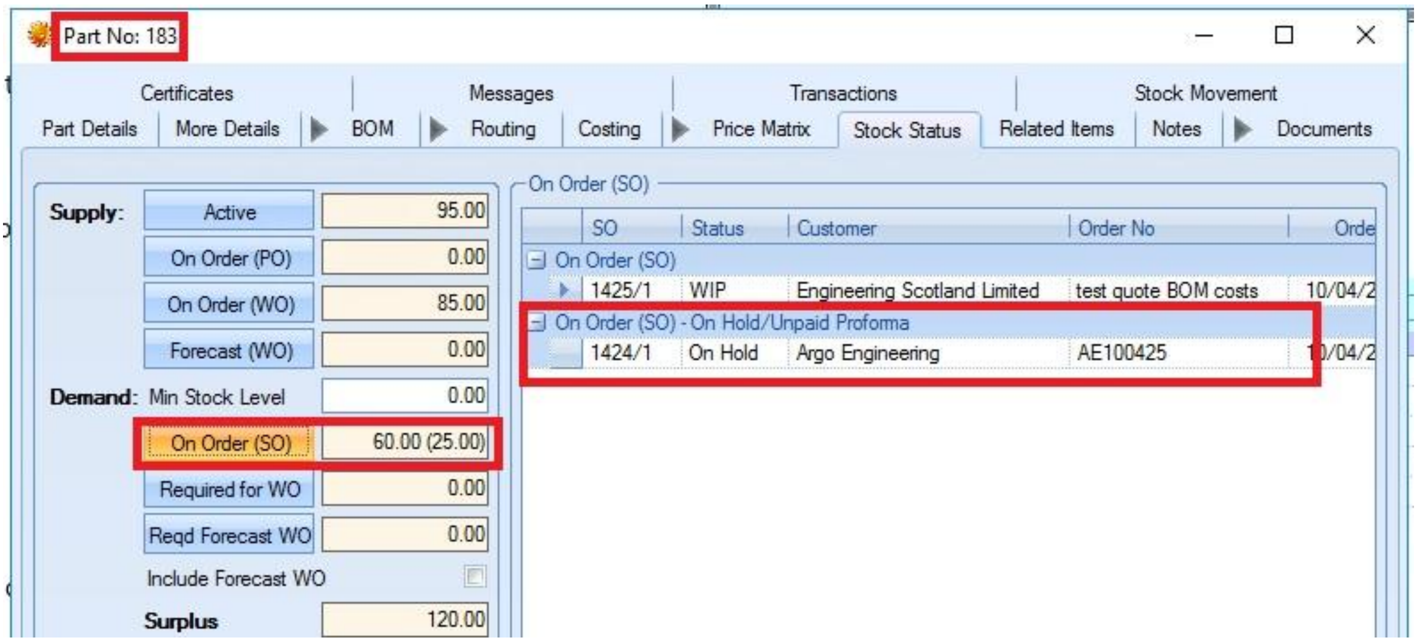
On Order (SO) figure and the Remove SO Line Requirement for On Hold SO and Unpaid Proforma System Options:

1. If either/both of these options are switched on, then the Inventory On Order (SO) figure should not include SO Lines that match the option. This means all existing shortage calculations will still work, but it will also resolve reported problems of these SO Lines generating a shortage on the Below MSL and PO Shortages screens.

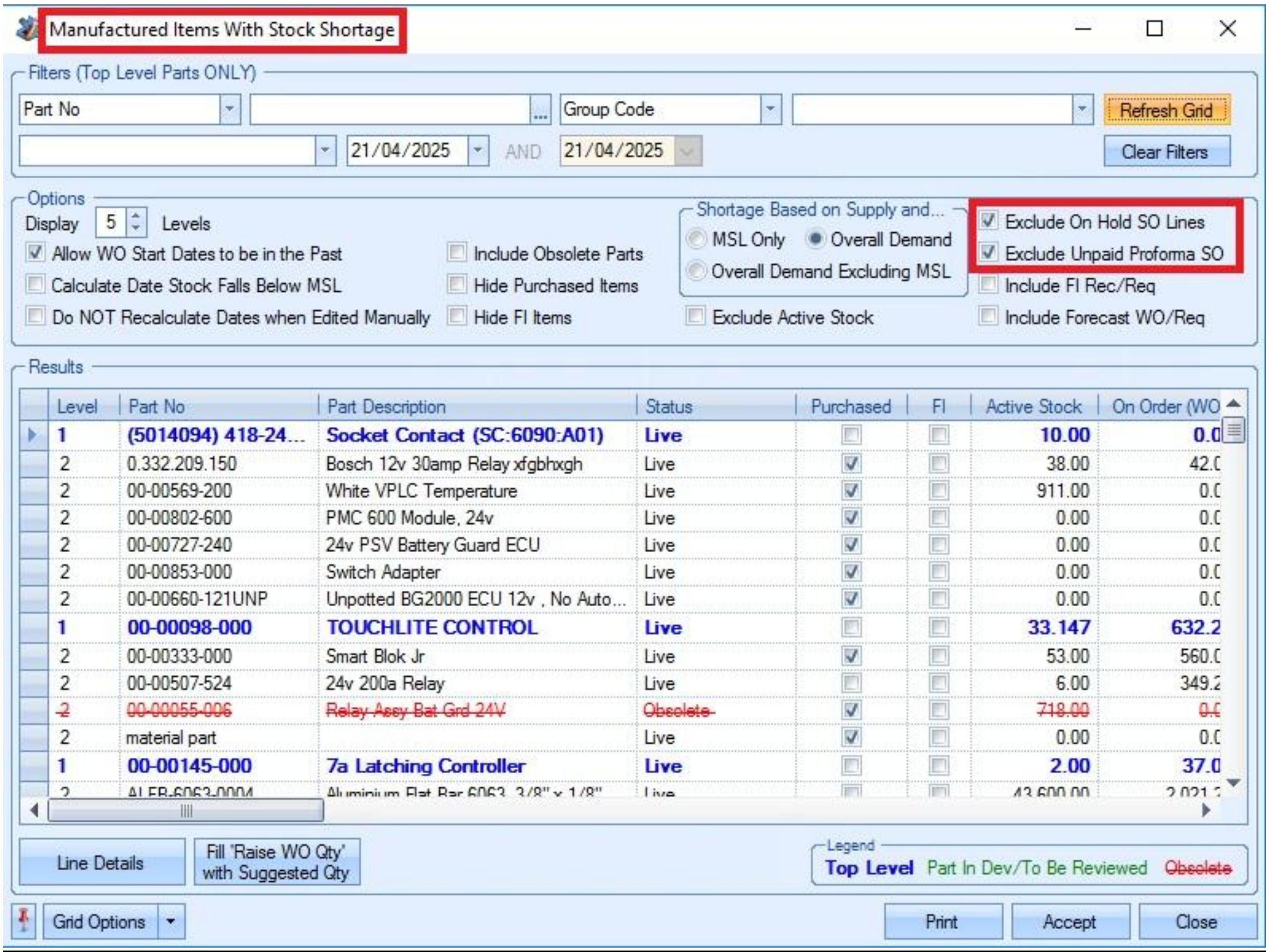




2. If either/both of these options are switched on, then the Stock Status will show and additional figure in brackets to represent the combined figure relating to these SO Lines (similar to Active (Requires Release) figures).



3. On the Below MSL screen, a new checkbox to exclude On Hold SO Lines should be added, to match the existing Exclude Unpaid Proforma SO one. These are necessary for users who don't have the above system options switched on, but if either system option is switched on, then the related checkbox on the below MSL screen should be disabled, as these SO lines will already be excluded here as a result of point number 1. -Tickets 66232/67541 – (24/02/2025 16:05)



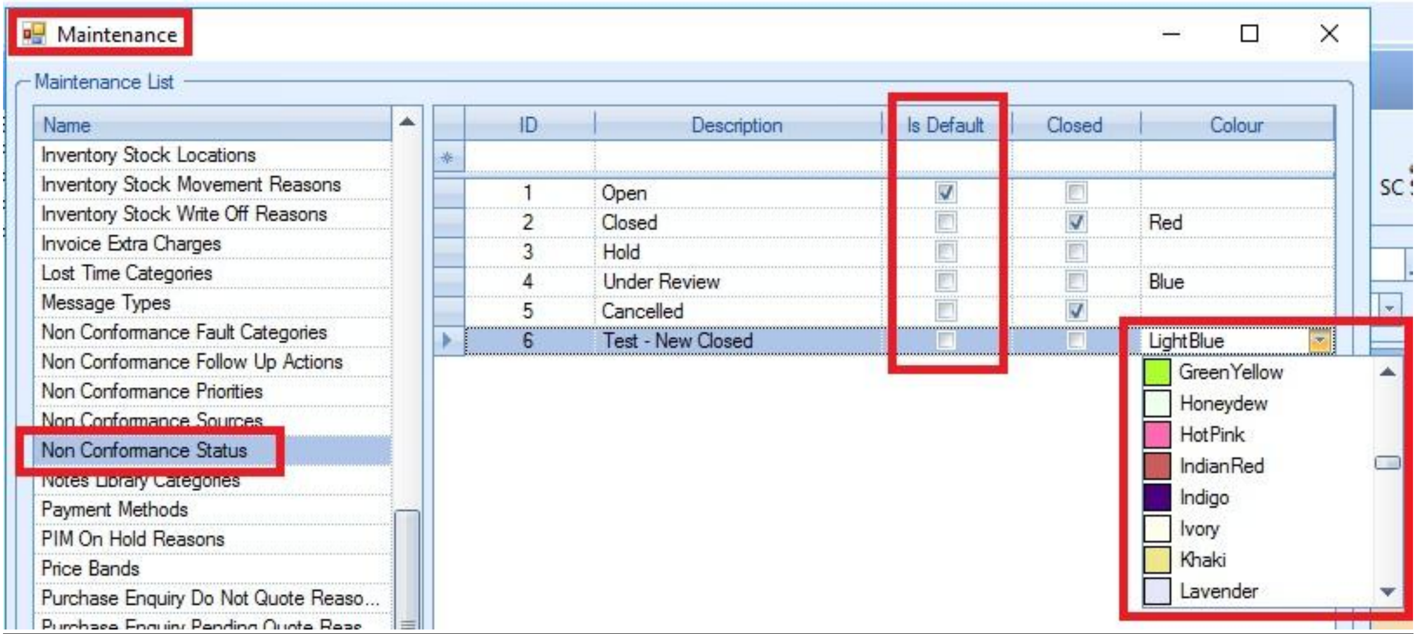
Section – **Quality**

The features in the section are only available to customers who have the Quality Module

Quality

Quality - Non-Conformances - Added ability to set default status for NCRs

Added ability to set a default Status to List Maintenance->NC Status. Amended Colour drop down to include the available .Net colours - Ticket 70919 (23/06/2025 11:07)



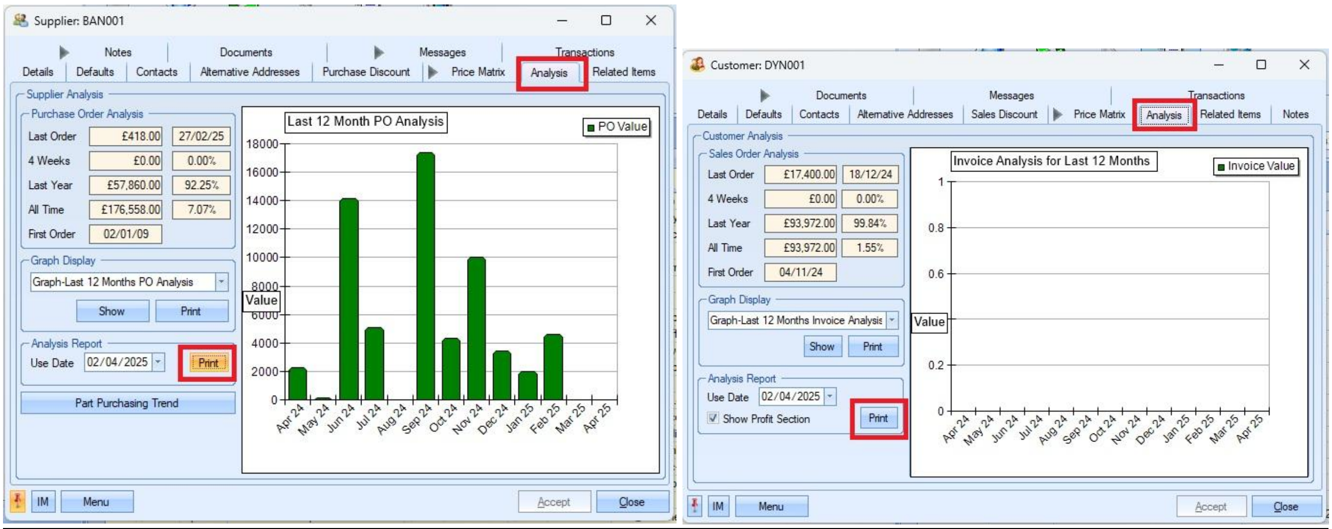
Section – **Reports**

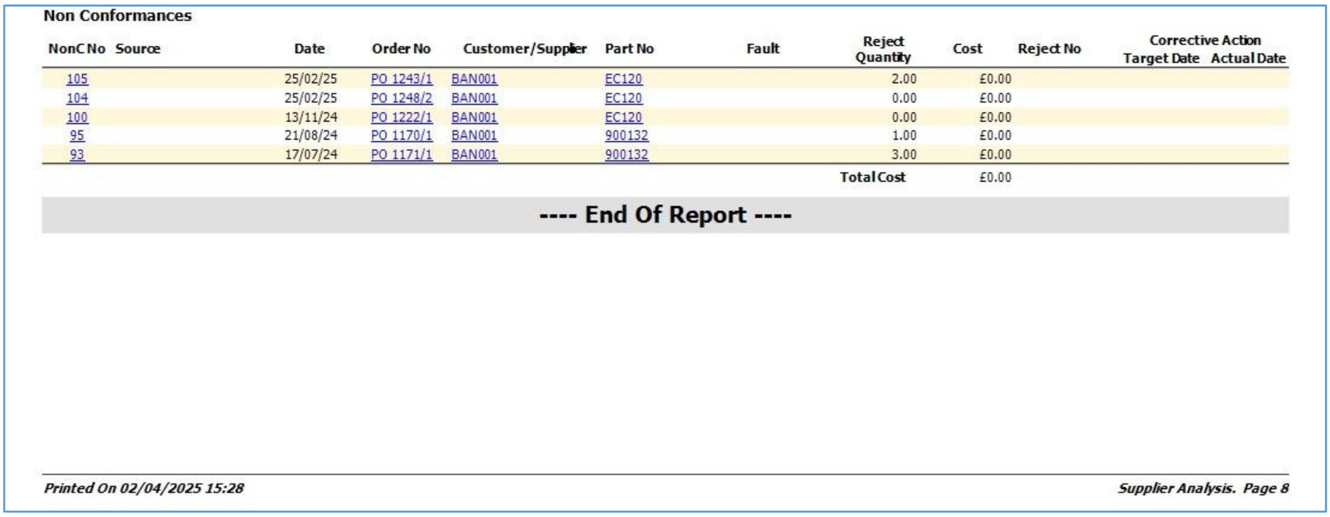
Reports

Reports - Supplier Analysis report - Additional NCR sub-report added

Reports - Customer Analysis report - Additional NCR sub-report added

Added Non Conformance sub report to Customer/Supplier Analysis reports - Ticket 65295 (18/11/2024 14:20)





Non Conformances

NonC No	Source	Date	Order No	Customer/Supplier	Part No	Fault	Reject Quantity	Cost	Reject No	Corrective Action Target Date	Actual Date
105		25/02/25	PO 1243/1	BAN001	EC120		2.00	£0.00			
104		25/02/25	PO 1248/2	BAN001	EC120		0.00	£0.00			
100		13/11/24	PO 1222/1	BAN001	EC120		0.00	£0.00			
95		21/08/24	PO 1170/1	BAN001	900132		1.00	£0.00			
93		17/07/24	PO 1171/1	BAN001	900132		3.00	£0.00			
							Total Cost	£0.00			

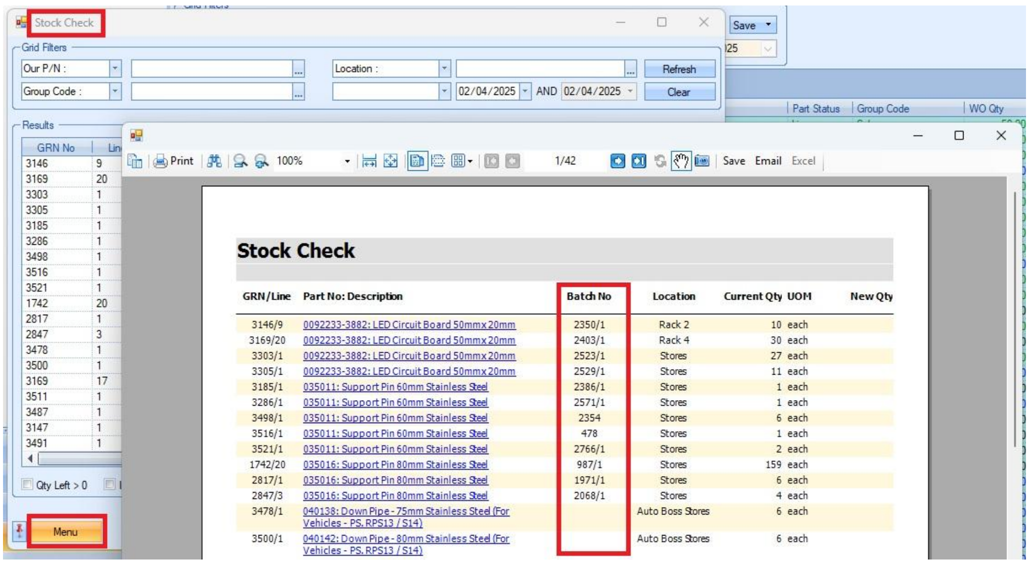
---- End Of Report ----

Printed On 02/04/2025 15:28 *Supplier Analysis. Page 8*

Reports

Reports - Stock Check report - Batch No. column added to report

Added Batch No to Stock Check Report (from the Stock check screen) - Ticket 66014 (17/12/2024 17:53)



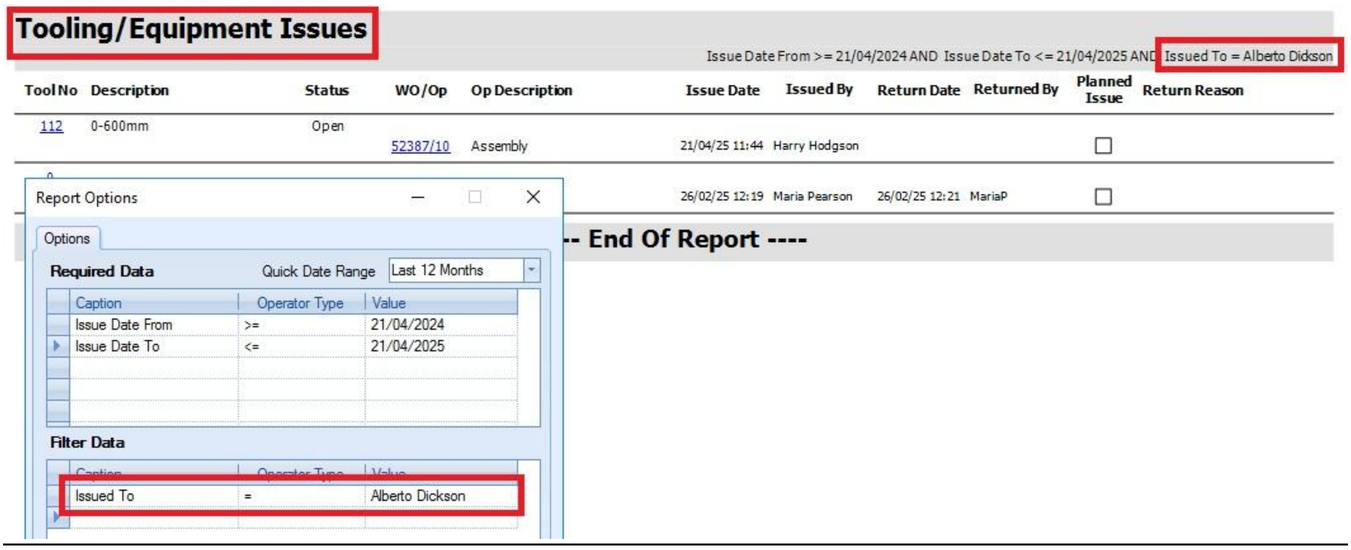
Stock Check

GRN/Line	Part No: Description	Batch No	Location	Current Qty	UOM	New Qty
3146/9	0092233-3882: LED Circuit Board 50mmx20mm	2350/1	Rack 2	10	each	
3169/20	0092233-3882: LED Circuit Board 50mmx20mm	2403/1	Rack 4	30	each	
3303/1	0092233-3882: LED Circuit Board 50mmx20mm	2523/1	Stores	27	each	
3305/1	0092233-3882: LED Circuit Board 50mmx20mm	2529/1	Stores	11	each	
3185/1	035011: Support Pin 60mm Stainless Steel	2386/1	Stores	1	each	
3286/1	035011: Support Pin 60mm Stainless Steel	2571/1	Stores	1	each	
3498/1	035011: Support Pin 60mm Stainless Steel	2354	Stores	6	each	
3516/1	035011: Support Pin 60mm Stainless Steel	478	Stores	1	each	
3521/1	035011: Support Pin 60mm Stainless Steel	2766/1	Stores	2	each	
1742/20	035016: Support Pin 80mm Stainless Steel	987/1	Stores	159	each	
2817/1	035016: Support Pin 80mm Stainless Steel	1971/1	Stores	6	each	
2847/3	035016: Support Pin 80mm Stainless Steel	2068/1	Stores	4	each	
3478/1	040138: Down Pipe - 75mm Stainless Steel (For Vehicles - PS. RPS13 / S14)		Auto Boss Stores	6	each	
3500/1	040142: Down Pipe - 80mm Stainless Steel (For Vehicles - PS. RPS13 / S14)		Auto Boss Stores	6	each	

Reports

Reports - Tooling & Equipment Issue report - Added filter for Issued To employee

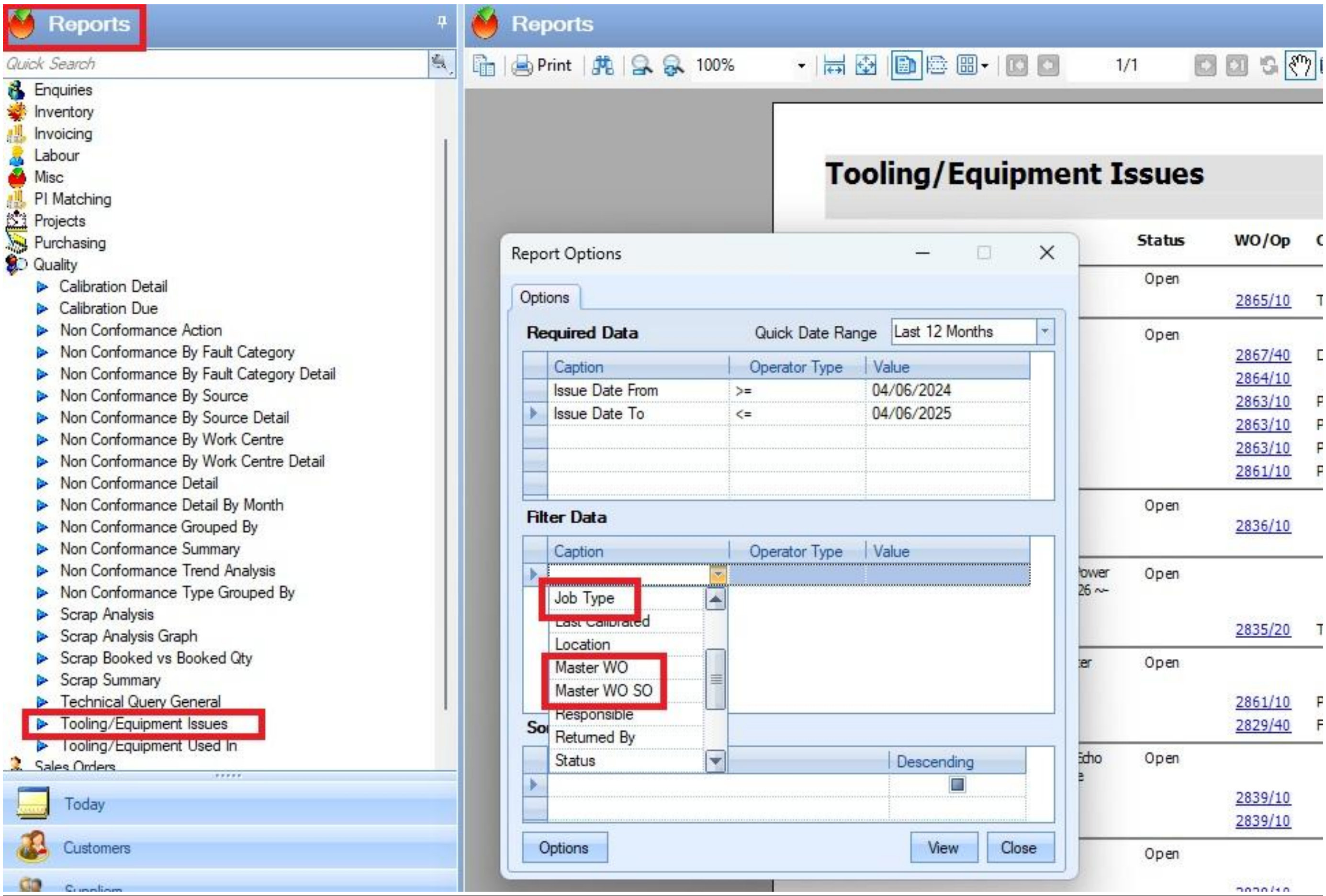
Added Issued To as filter on Tooling/Equipment issues report – Ticket 68362 (24/03/2025 13:03)

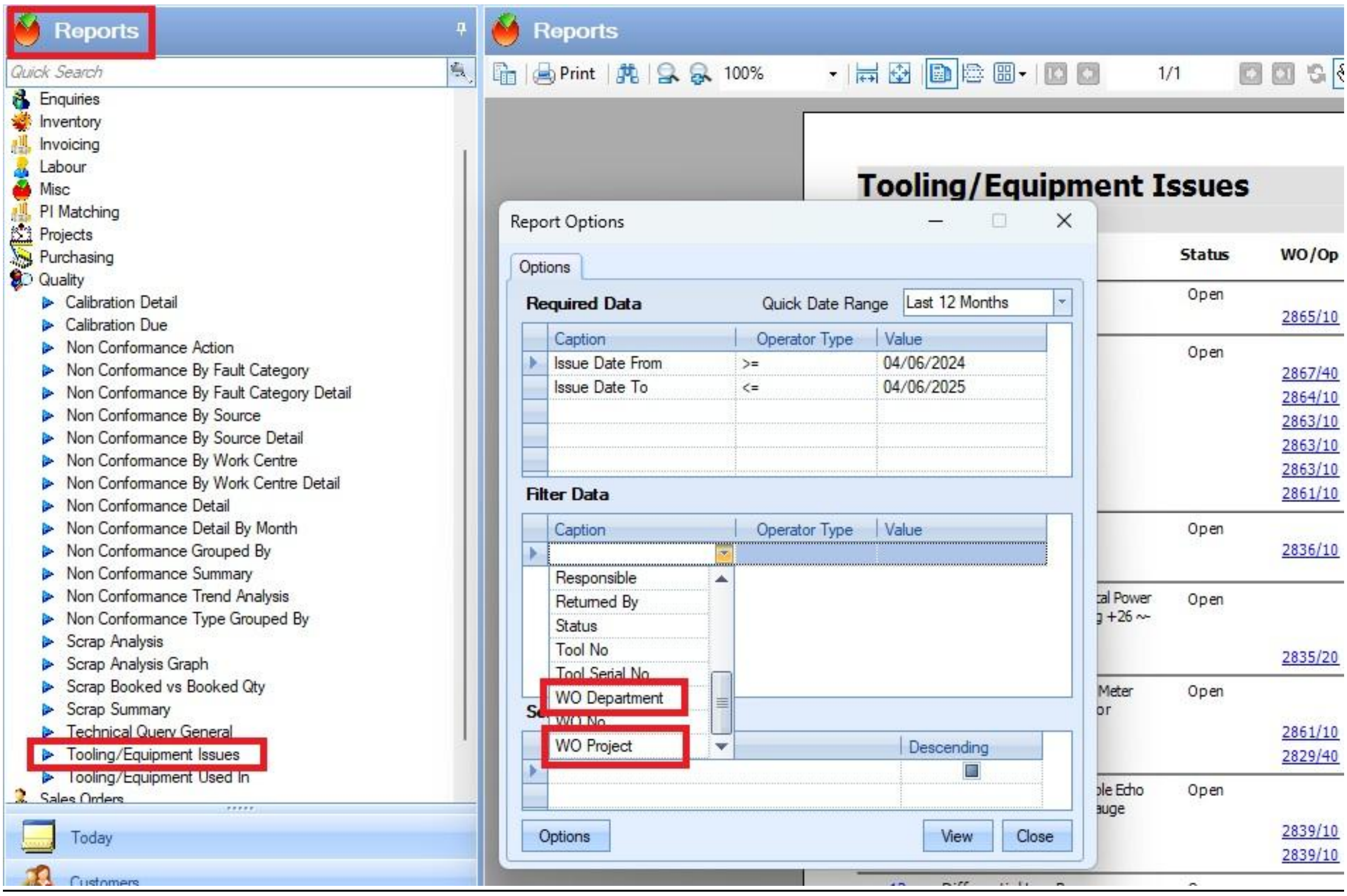


Reports

Reports - Tooling/Equipment Issue - Added filters for Master WO, Master WO SO, WO Project, WO Department, Job type

Added additional filters on Tooling/Equipment Issues report (Master WO, WO Project, Master WO SO, WO Department, Job Type) Ticket 68614 – (08/04/2025 17:56)

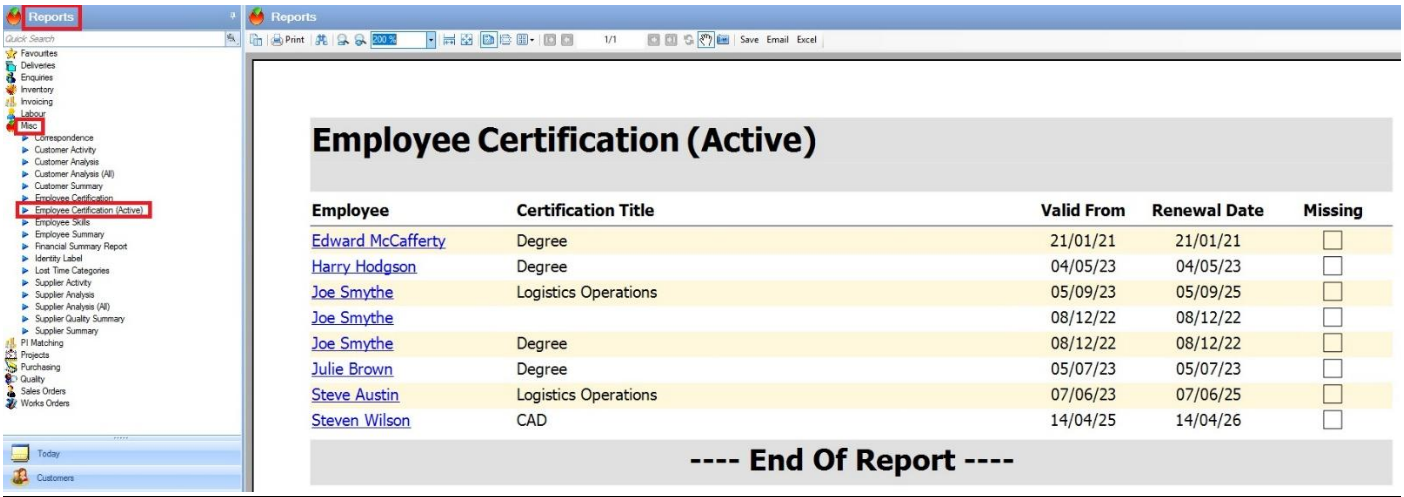




Reports

Reports - Employee Certification (Active) report - New report added to list active employee certifications

Added new report Employee Certification (Active): similar to Employee Certification but only shows the 'Active' certs (renewal date >= today) - Ticket 67338 (27/03/2025 12:56)



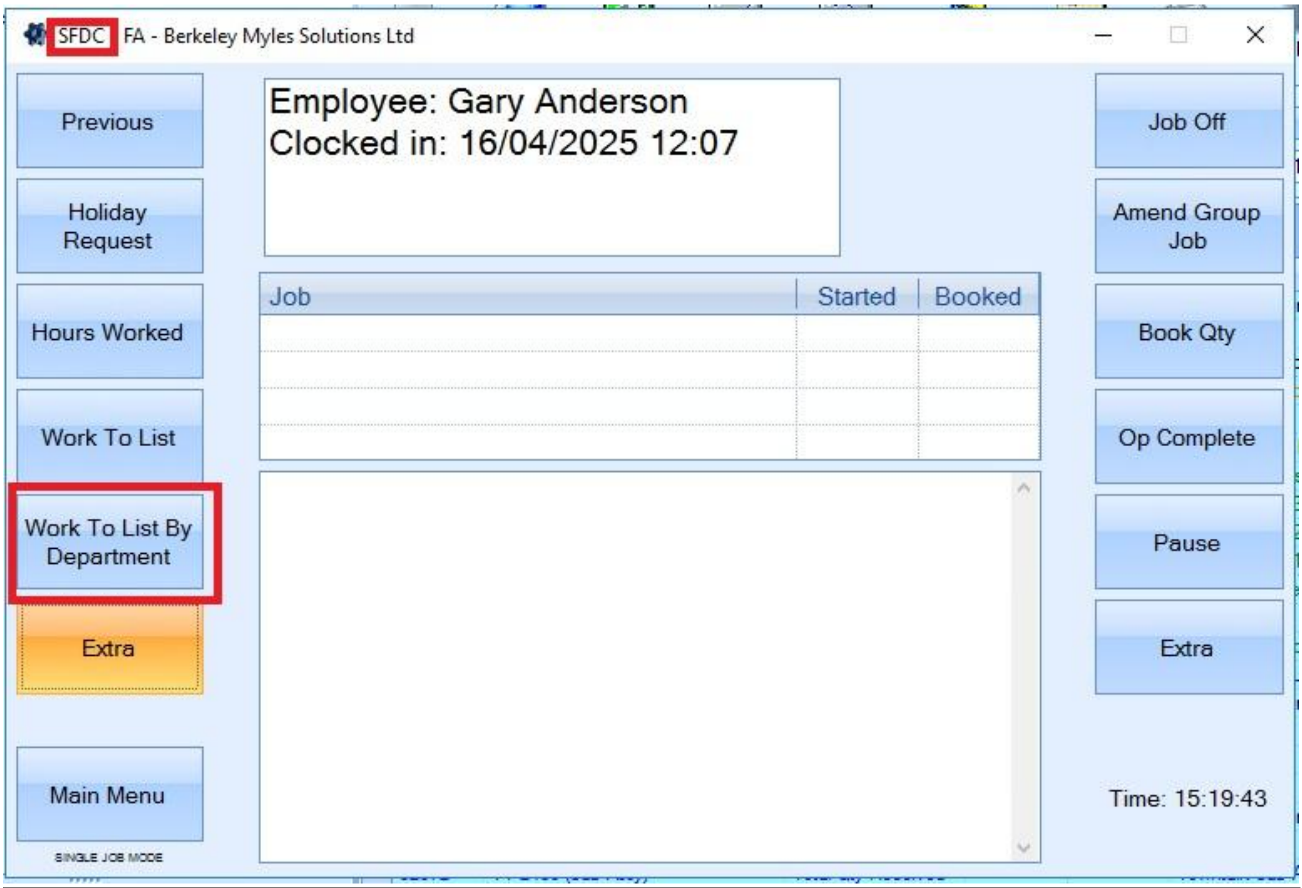
Section – **SFDC**

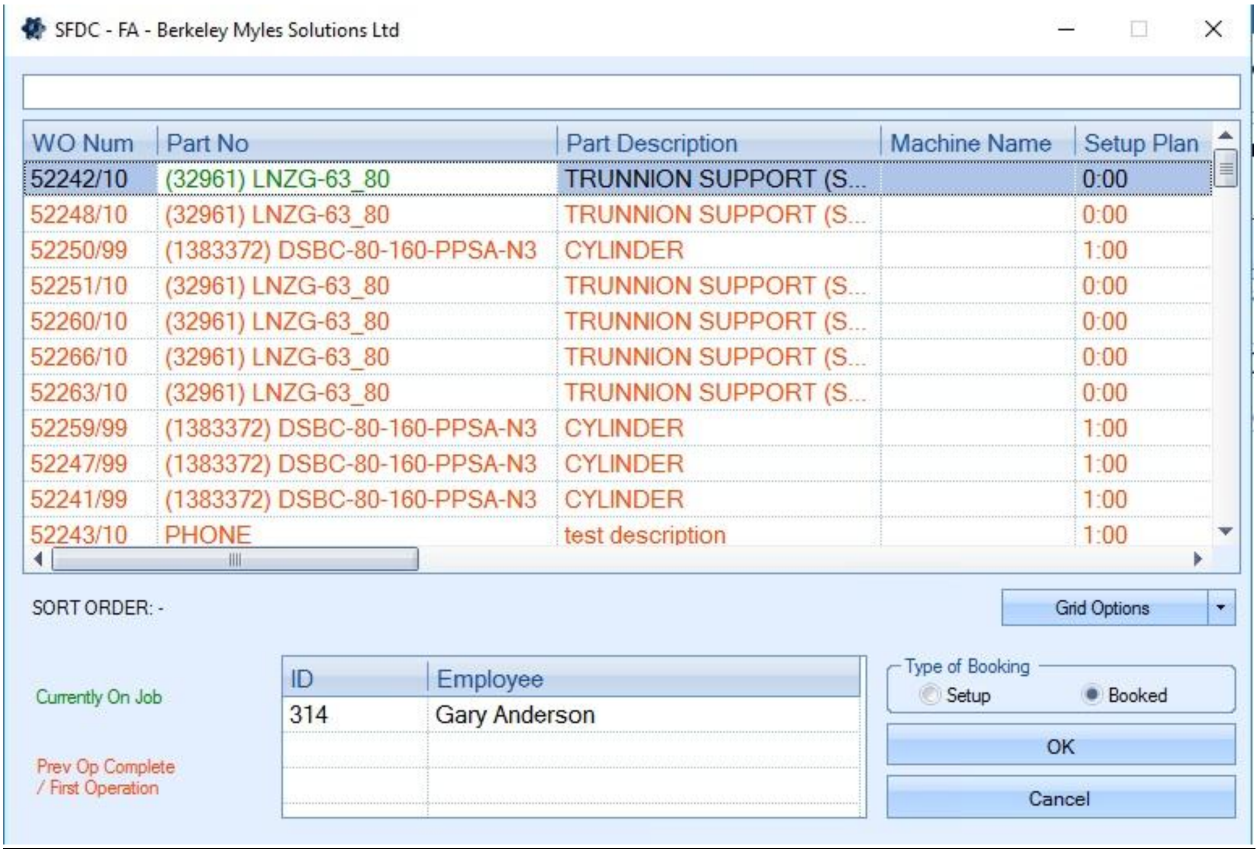
<u>The features in the section are only available to customers who have the SFDC Module</u>

SFDC

SFDC - Work To List - New option added for Department Work To List

Added WTL by Department button to SFDC - Ticket 66267 (25/02/2025 19:07)

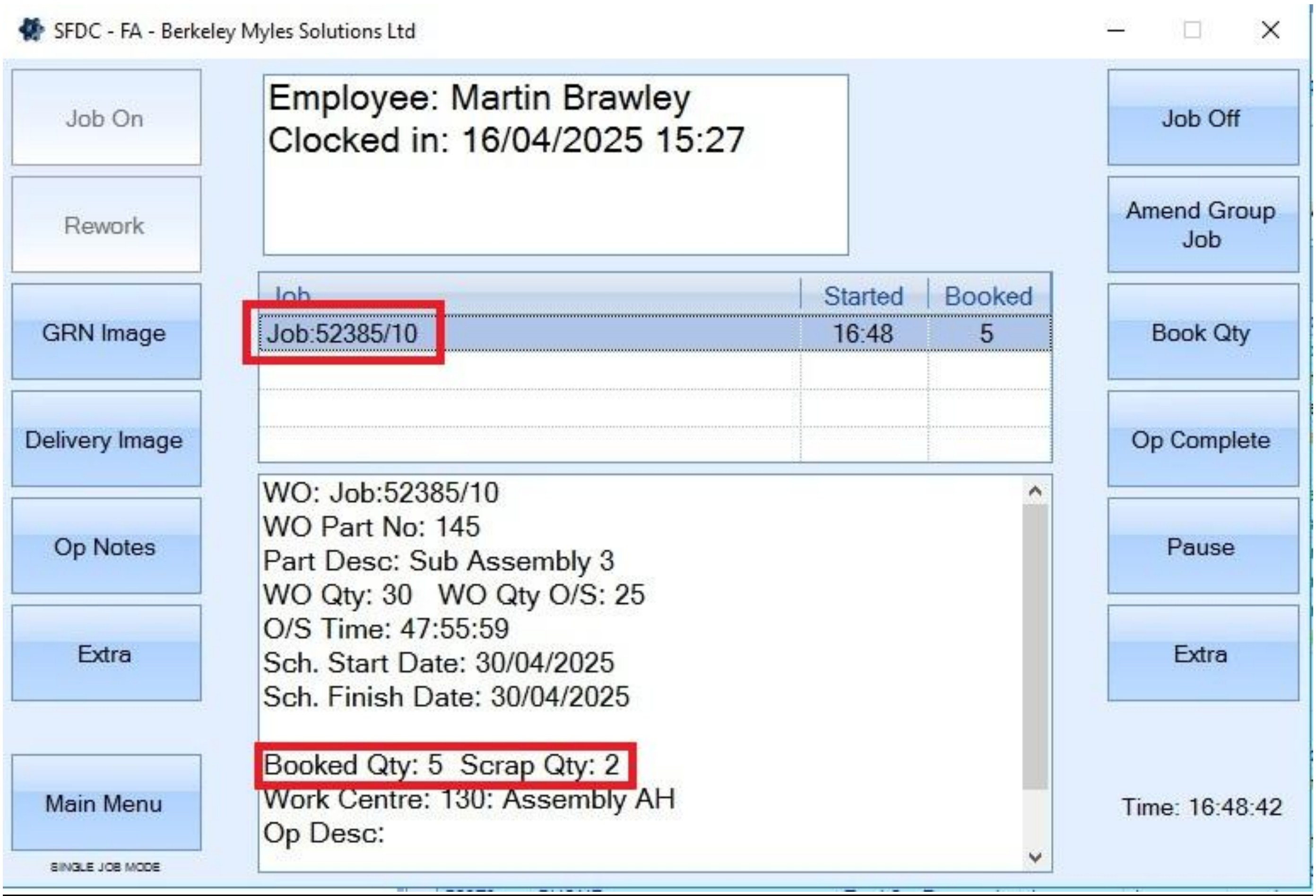




SFDC

SFDC - Job Details - Booked Qty and Scrapped Qty now shown when jobbed on

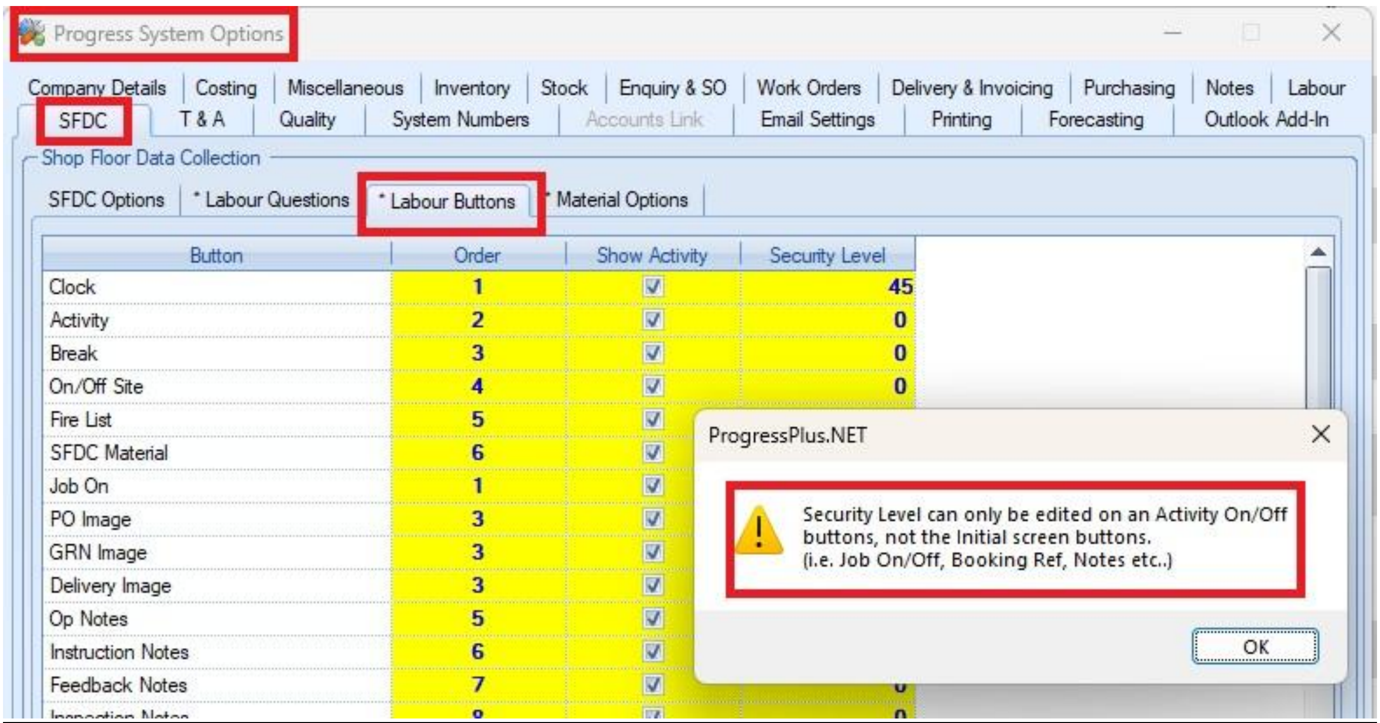
Added Booked and Scrap Qty figures to the Job details box on the SFDC Activity screen - Ticket 67121 (06/02/2025 13:08)



SFDC

SFDC – SFDC Button security – Note added that only ON/ OFF security levels can be changed

Amended note when editing the Admin->Options->SFDC->SFDC buttons security level to make it clearer that the security level can only be amended on the Activity On/Off buttons and not the initial screen buttons (Clock/Break etc) - Ticket 66570 (16/01/2025 14:20)



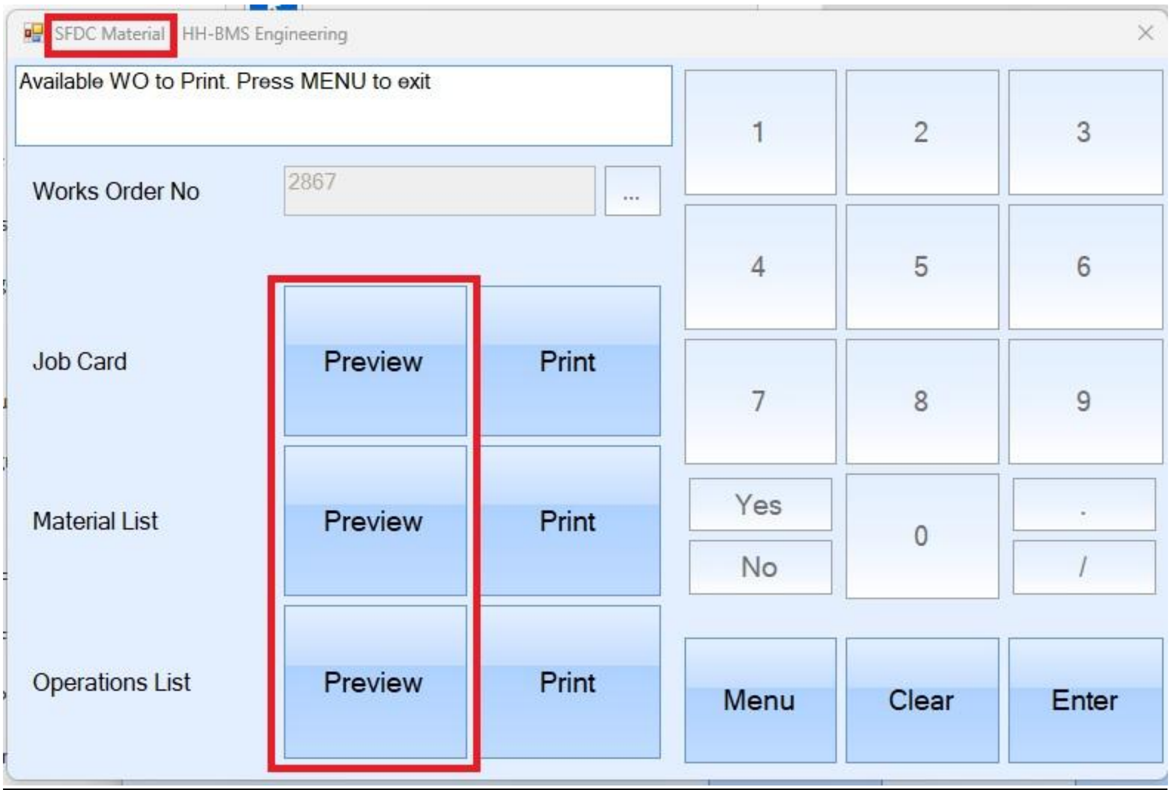
Section – **SFDC Material**

The features in the section are only available to customers who have the SFDC Material Module

SFDC Material

SFDC - SFDC Material - Option added to preview WO Job Card document

Added Preview buttons on the SFDC Material->WO Print - Ticket 65678 (28/11/2024 14:38)



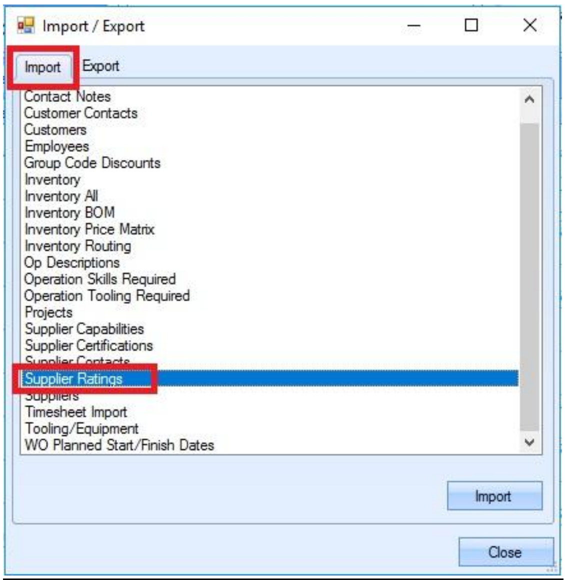
Section – **Tools**

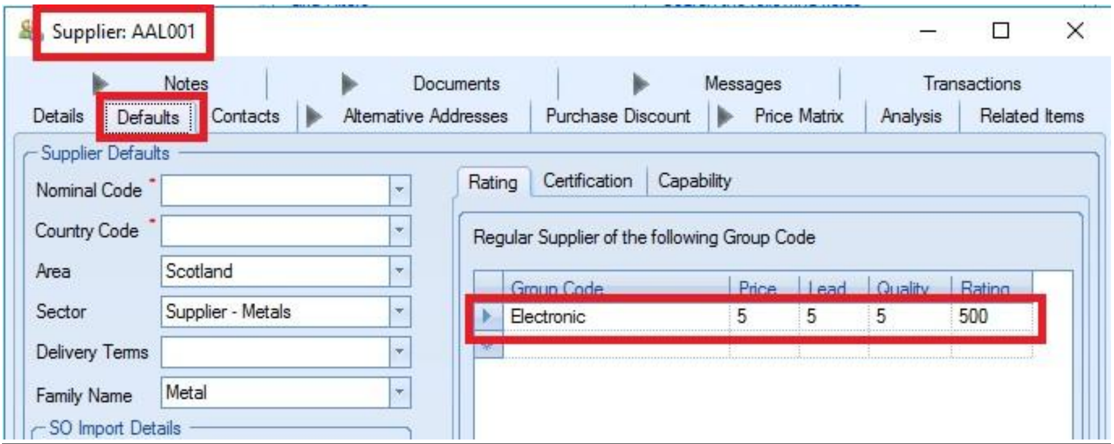
Tools

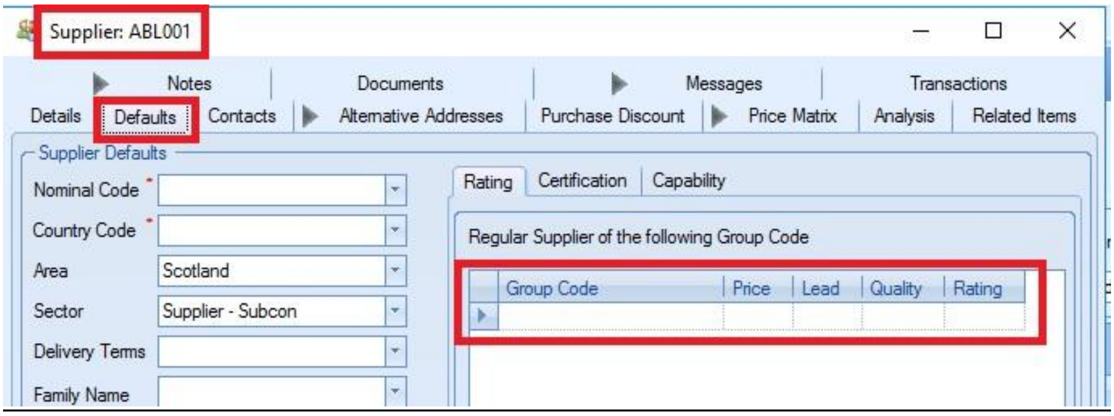
Tools - Import/Export Data - Supplier ratings, capabilities and certification import/export routines amended to allow user to amend and/or delete existing details

Amended Import/Export for Supplier Ratings, Capabilities and Certifications so the user can export existing data and amend records, also added "Delete?" column to export template so the record can be deleted en-masse - Ticket 67712 (26/03/2025 13:40)

	A	B	C	D	E	F
1	Supplier ID	Group Code	Price	Lead	Quality	Delete?
2	AAL002	Proprietary	5	5	5	FALSE
3	.BEVAN	Alu	0	0	0	FALSE
4	ABB002	Alu	0	0	0	FALSE
5	ABL001	Alu	4	3	4	YES
6	DOLLAR	Alu	4	4	4	FALSE
7	ABB002	Aluminium products	0	0	0	FALSE
8	DOLLAR	Aluminium products	4	4	4	FALSE
9	RAA001	Aluminium products	0	0	0	FALSE



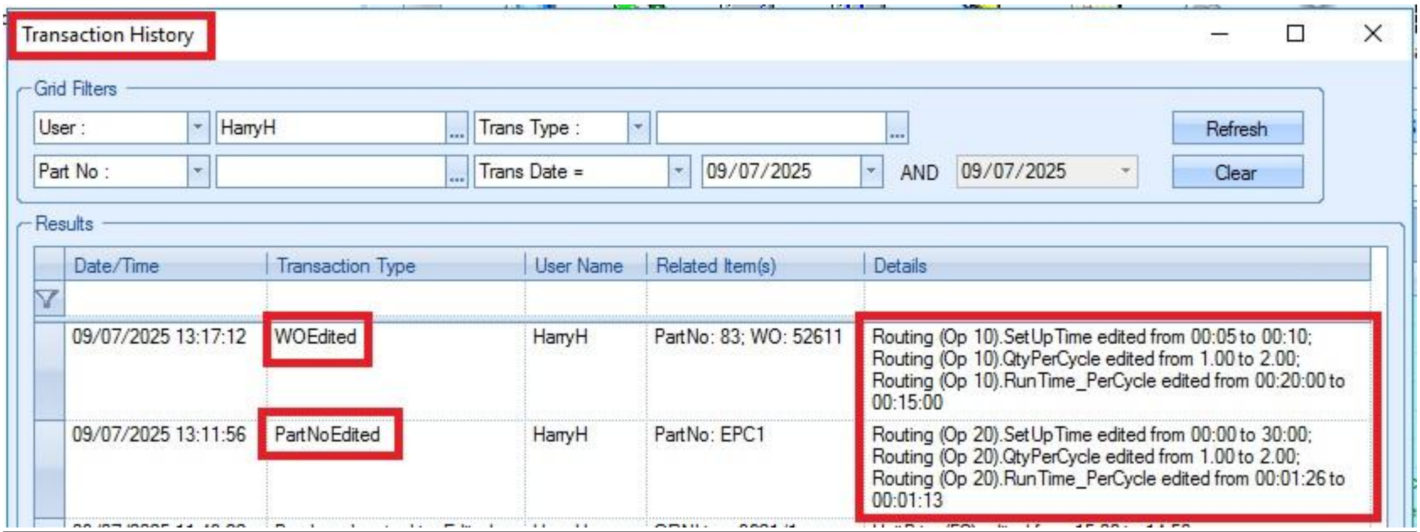




Tools

Tools - Transaction History - Changes to part and WO routing operation times/qty per cycle now captures before/after values in transaction

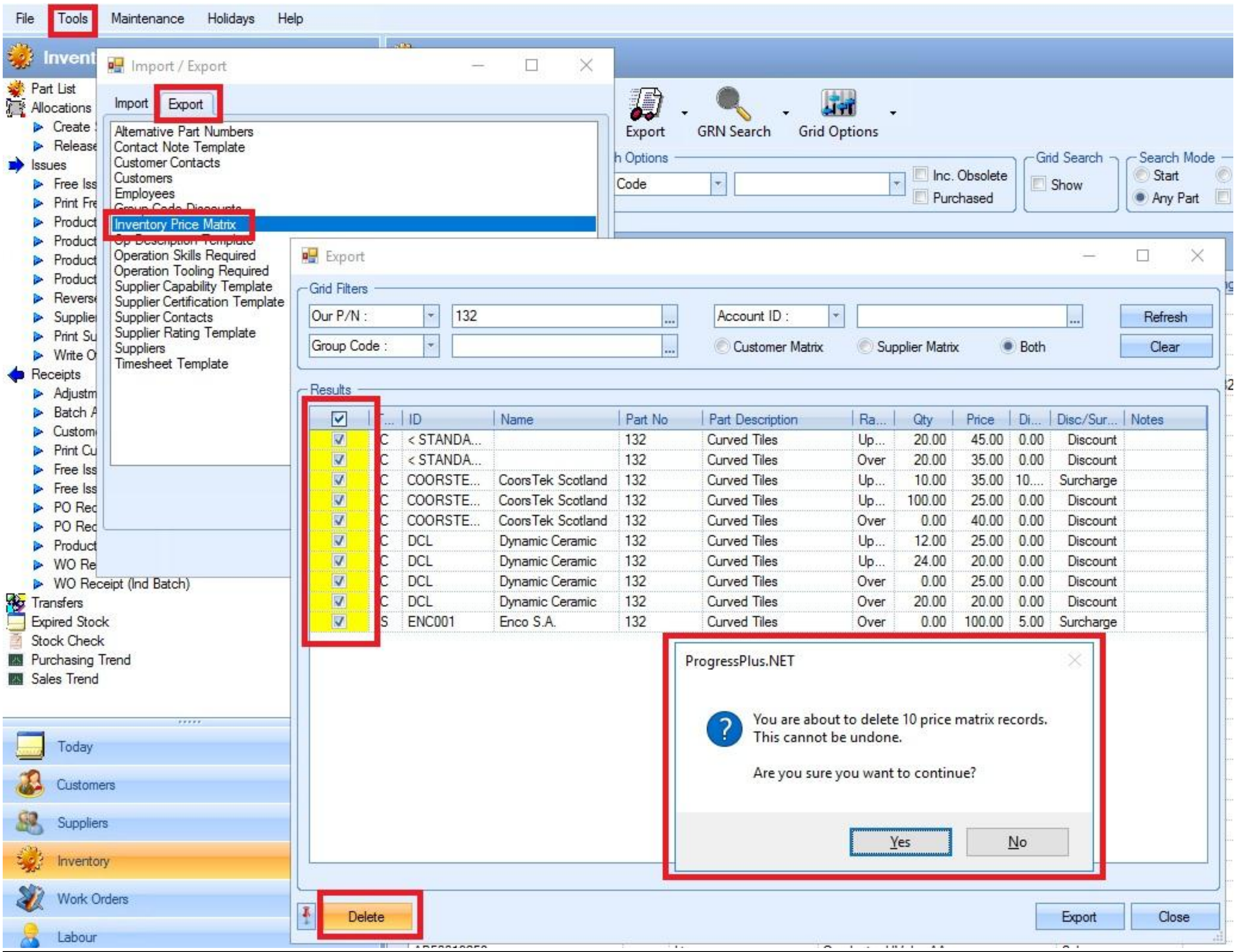
Transaction History: - Show to and from values for Part/WO Routing Op Set Up and Run times, and Qty per Cycle. - Ticket 70016 (22/05/2025 9:46)



Tools

Import / Export - Price Matrices - Ability to delete existing price matrix entries now added

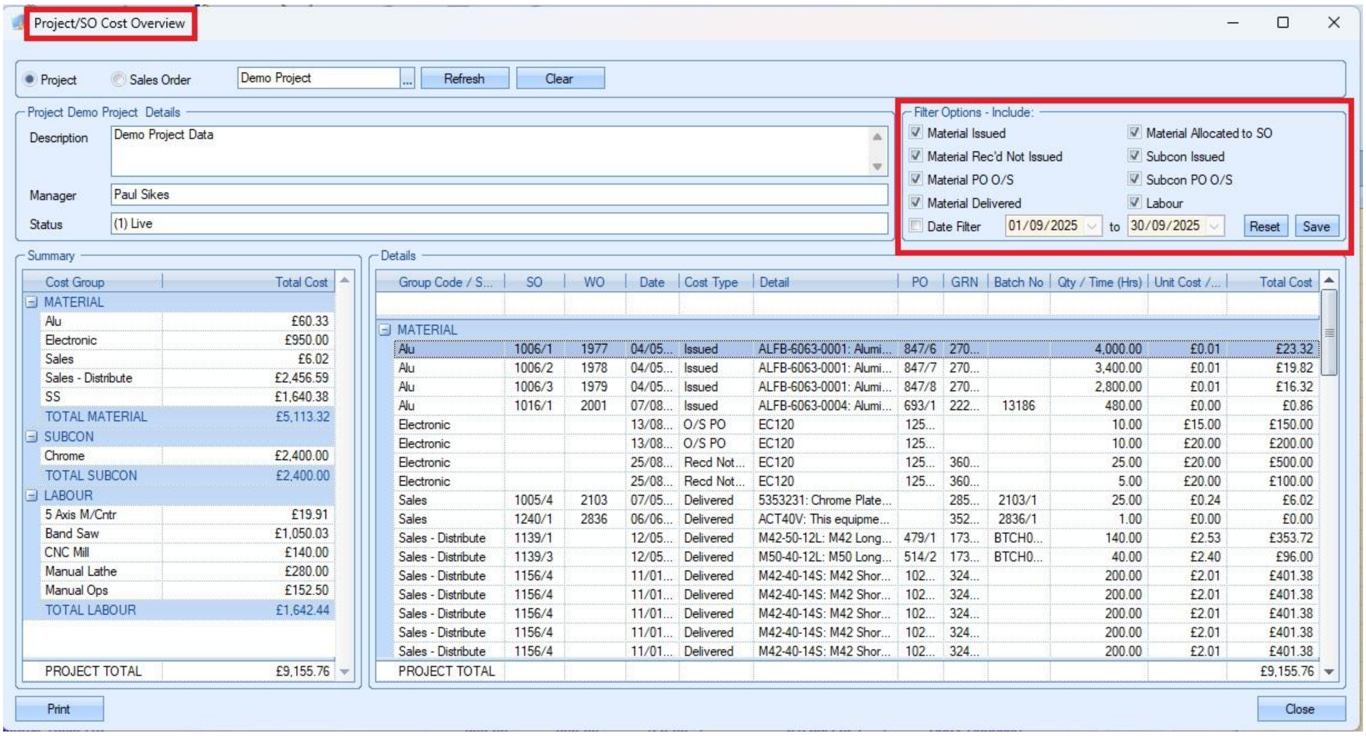
Inventory Price Matrix: - added ability to Delete selected price matrix records en masse. Done from the Inventory Price Matrix Export screen, the initial request was to add a Delete column to the Import spreadsheet, but this makes more sense, because it can be done on the screen without having to Export, update the spreadsheet and then re-import. - Ticket 67715 (29/05/2025 10:12)



Section – <u>Maintenance</u>

Maintenance

Project Cost Overview Screen and Reports:
- filter out cancelled PO Lines
- take discount into consideration on POs
- filter options to include/exclude all the various cost types
- option to Apply a date range filter, if desired - Ticket 71036 (30/06/2025 23:00)



Cost Group	Total Cost
MATERIAL	
Alu	£60.33
Electronic	£950.00
Sales	£6.02
Sales - Distribute	£2,456.59
SS	£1,640.38
TOTAL MATERIAL	£5,113.32
SUBCON	
Chrome	£2,400.00
TOTAL SUBCON	£2,400.00
LABOUR	
5 Axis M/Cntr	£19.91
Band Saw	£1,050.03
CNC Mill	£140.00
Manual Lathe	£280.00
Manual Ops	£152.50
TOTAL LABOUR	£1,642.44
PROJECT TOTAL	£9,155.76

Group Code / S...	SO	WO	Date	Cost Type	Detail	PO	GRN	Batch No	Qty / Time (Hrs)	Unit Cost /...	Total Cost
MATERIAL											
Alu	1006/1	1977	04/05...	Issued	ALFB-6063-0001: Alumi...	847/6	270...		4,000.00	£0.01	£23.32
Alu	1006/2	1978	04/05...	Issued	ALFB-6063-0001: Alumi...	847/7	270...		3,400.00	£0.01	£19.82
Alu	1006/3	1979	04/05...	Issued	ALFB-6063-0001: Alumi...	847/8	270...		2,800.00	£0.01	£16.32
Alu	1016/1	2001	07/08...	Issued	ALFB-6063-0004: Alumi...	693/1	222...	13186	480.00	£0.00	£0.86
Electronic			13/08...	O/S PO	EC120	125...			10.00	£15.00	£150.00
Electronic			13/08...	O/S PO	EC120	125...			10.00	£20.00	£200.00
Electronic			25/08...	Recd Not...	EC120	125...	360...		25.00	£20.00	£500.00
Electronic			25/08...	Recd Not...	EC120	125...	360...		5.00	£20.00	£100.00
Sales	1005/4	2103	07/05...	Delivered	5353231: Chrome Plate...		285...	2103/1	25.00	£0.24	£6.02
Sales	1240/1	2836	06/06...	Delivered	ACT40V: This equipme...		352...	2836/1	1.00	£0.00	£0.00
Sales - Distribute	1139/1		12/05...	Delivered	M42-50-12L: M42 Long...	479/1	173...	BTCH0...	140.00	£2.53	£353.72
Sales - Distribute	1139/3		12/05...	Delivered	M50-40-12L: M50 Long...	514/2	173...	BTCH0...	40.00	£2.40	£96.00
Sales - Distribute	1156/4		11/01...	Delivered	M42-40-14S: M42 Shor...	102...	324...		200.00	£2.01	£401.38
Sales - Distribute	1156/4		11/01...	Delivered	M42-40-14S: M42 Shor...	102...	324...		200.00	£2.01	£401.38
Sales - Distribute	1156/4		11/01...	Delivered	M42-40-14S: M42 Shor...	102...	324...		200.00	£2.01	£401.38
Sales - Distribute	1156/4		11/01...	Delivered	M42-40-14S: M42 Shor...	102...	324...		200.00	£2.01	£401.38
Sales - Distribute	1156/4		11/01...	Delivered	M42-40-14S: M42 Shor...	102...	324...		200.00	£2.01	£401.38
PROJECT TOTAL											£9,155.76

Project Cost Overview Summary

Project: Demo Project

Included: Material Issued, Material Rec'd Not Issued, Material PO O/S, Material Delivered, Material Allocated, Subcon Issued, Subcon PO O/S, Labour. No Date Range Applied.

Project: Demo Project : Demo Project Data

Status: Live **Manager:** Paul Sikes

Cost Category	Group Code		Cost
Material	Alu		60.33
	Electronic		950.00
	Sales		6.02
	Sales - Distribute		2,456.59
	SS		1,640.38
		Material Total	5,113.32

Cost Category	Subcon Code		Cost
Subcon	Chrome		2,400.00
		Subcon Total	2,400.00

Cost Category	Work Centre		Cost
Labour	5 Axis M/Cntr		19.91
	Band Saw		1,050.03
	CNC Mill		140.00
	Manual Lathe		280.00
	Manual Ops		152.50
		Labour Total	1,642.44
		Project Total	**9,155.76**

Project Cost Overview Details

Project: Demo Project

Included: Material Issued, Material Rec'd Not Issued, Material PO O/S, Material Delivered, Material Allocated, Subcon Issued, Subcon PO O/S, Labour. No Date Range Applied.

Project: Demo Project : Demo Project Data

Status: Live **Manager:** Paul Sikes

Material

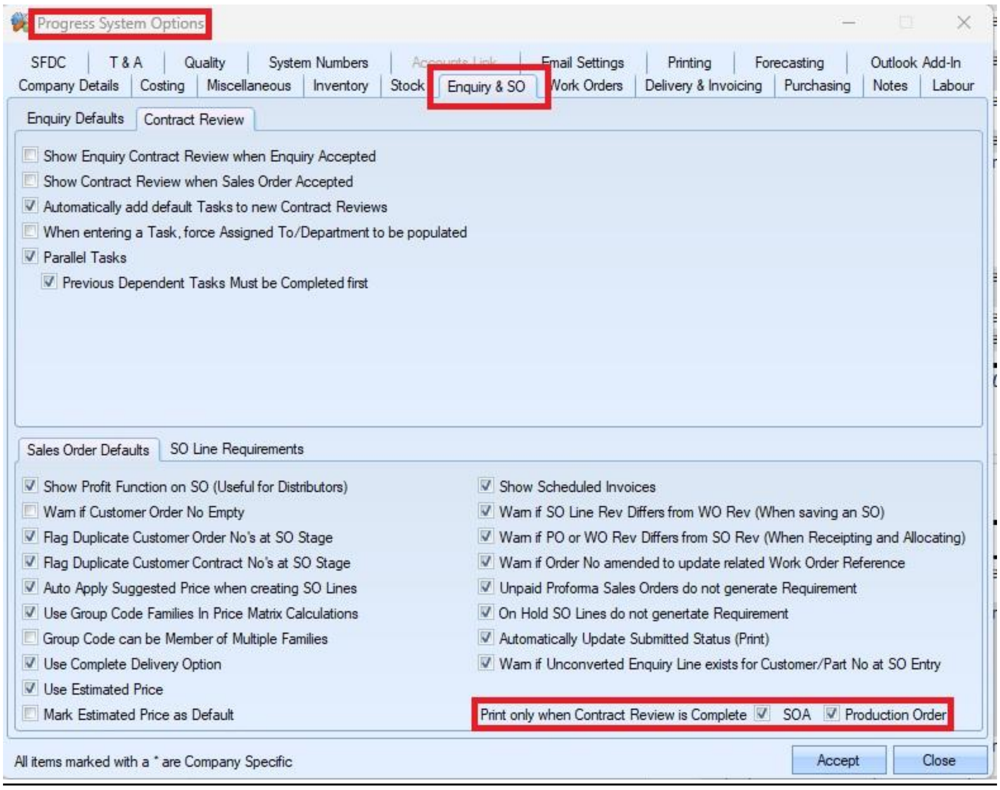
Group Code	Date	Cost Type	Part No	SO	WO	PO	GRN	Quantity	Unit Cost	Total Cost
Alu	04/05/20	Issued	ALFB-6063-0001: Aluminium Flat Bar 6063 3/8" x 1/8" (9.5mm x 3.2mm) x 1m Long	1006/1	1977	847/6	2700/6	4,000.00	0.01	23.32
Alu	04/05/20	Issued	ALFB-6063-0001: Aluminium Flat Bar 6063 3/8" x 1/8" (9.5mm x 3.2mm) x 1m Long	1006/2	1978	847/7	2700/7	3,400.00	0.01	19.82
Alu	04/05/20	Issued	ALFB-6063-0001: Aluminium Flat Bar 6063 3/8" x 1/8" (9.5mm x 3.2mm) x 1m Long	1006/3	1979	847/8	2700/8	2,800.00	0.01	16.32
Alu	07/08/20	Issued	ALFB-6063-0004: Aluminium Flat Bar 6063 3/8" x 1/8" (9.5mm x 3.2mm) x 4m Long	1016/1	2001	693/1	2228/1	480.00	0.00	0.86

Section – **Admin**

Admin

Admin - System Options - Control for printing SO documents only on completion of Contract Review expanded to include Production Order

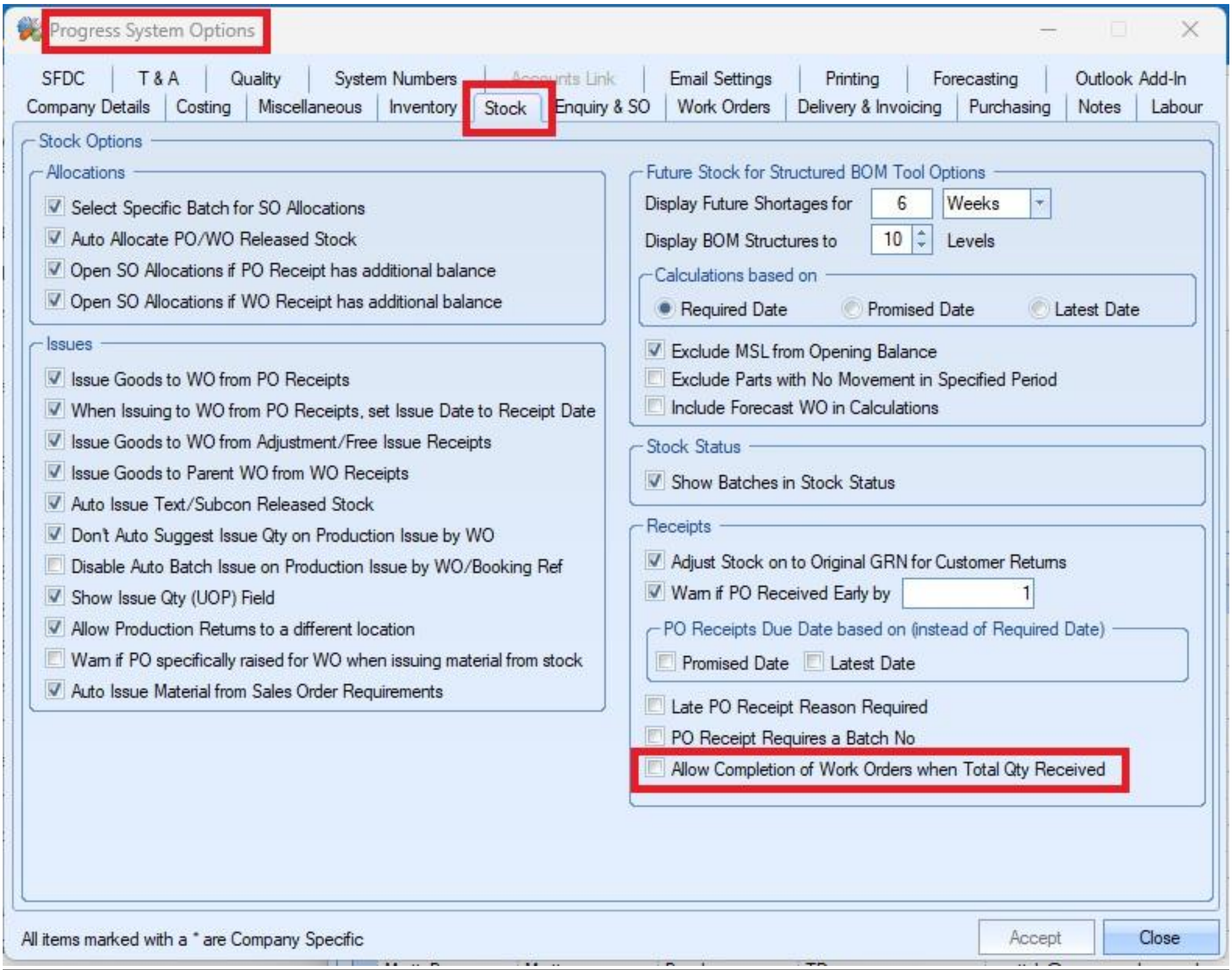
Contract Review: - Production Order Print. Expanded the System Option "Print only when Contract Review is Complete" to include Production Order as well as Sales Order. Print only when Contract Review is complete 'X' SOA 'X' Production Order. (where X are checkboxes) - Ticket 65589 (22/11/2024 15:46)



Admin

Admin - System Options - Option added to auto-complete a WO when outstanding quantity received

WO Receipt & WO Receipt (Ind Batch) - New System Option (under Stock) to allow completion of the Work Order when receipting the outstanding balance. The Work Order is only completed if it passes the usual checks for options (All Stock Issued, Tools Returned & no one Jobbed On). - Ticket 65863 (12/12/2024 8:39)



Admin

Admin - Access Rights - New user permissions added for part revisions

Inventory Part Revisions: - Part Revisions now have their own Full, Read Only and No Access setting on the Inventory tab in Access Rights. Initially this will be set to match the Users Inventory setting - Ticket 71035 (01/07/2025 8:55)